

How to configure the login module?

help.fracttal.com/hc/en-us/articles/25022708978701-How-to-configure-the-login-module

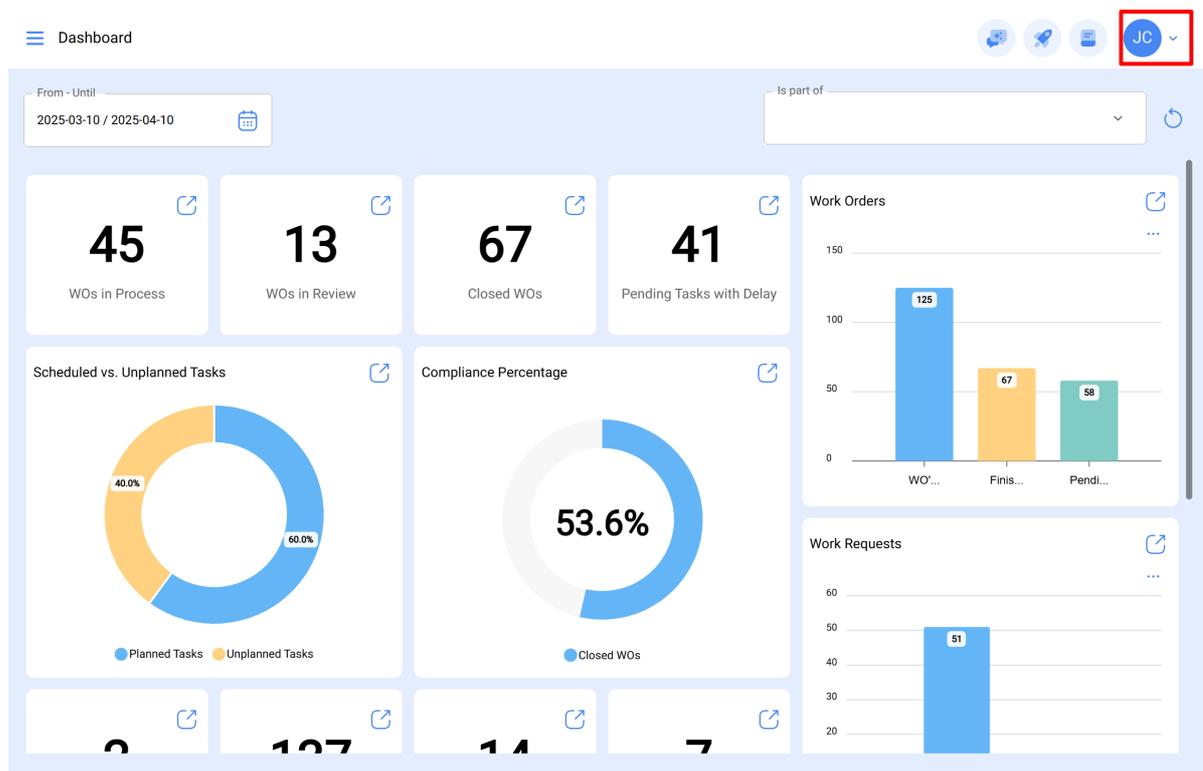
From Fracttal One, the asset and maintenance management platform, we have functionality that allows users to customize their login experience. This feature allows you to define the default login module for each user, providing greater control and flexibility.

This allows users to customize their experience and have faster access to the areas of the platform they use the most. Let's take a closer look at how this feature works and how it applies to different user profiles.

Default Login Module Configuration:

To access this functionality, users must follow the steps below:

1. Click on the top right where your name appears in Fracttal One.



2. Click on configuration

The screenshot shows a dashboard with a top navigation bar containing a hamburger menu, the word "Dashboard", and a user profile icon labeled "JC". A date range selector shows "From - Until" as "2025-03-10 / 2025-04-10". The dashboard features several widgets: four KPI cards (45 WOs in Process, 13 WOs in Review, 67 Closed WOs, 41 Pending Tasks with Delay), a donut chart for "Scheduled vs. Unplanned Tasks" (40.0% Planned, 60.0% Unplanned), a donut chart for "Compliance Percentage" (53.6%), and two bar charts for "Work Orders" and "Work Requests". A user profile dropdown menu is open, showing the user's name "Jonas Campos", email "jonas.campos@fractal...", and language "Activación Fractal - Esp...". The "Settings" option is highlighted with a red box. Other menu items include "What's new?", "Language", "Dark Mode", "Help and Technical Support", "Change company", and "Log out".

3. In the menu on the left side click on user account

The screenshot shows the "Settings" page with a left sidebar containing various configuration categories. The "User Accounts" category is highlighted with a red box. The main content area displays the "User Accounts" settings, including a summary table and a list of users.

Category	Value
User Accounts	86 / 100
Limited technician accounts	17 / 50
Request accounts	12 / Unlimited
Number of read only accounts	1 / Unlimited

Enabled	Name	Email	Use	
<input type="checkbox"/>	Yes	ALEXANDER	@gmail.com	Ti
<input type="checkbox"/>	Yes	Alexander	:@fractal.com	In
<input type="checkbox"/>	Yes	Alexander	@gmail.com	In
<input type="checkbox"/>	Yes	Alexander)fractal.com	In
<input type="checkbox"/>	Yes	ALEXANDER	@fractal.com	Ti
<input type="checkbox"/>	Yes		gmail.com	In
<input type="checkbox"/>	Yes		'ractal.com	In

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4. Select the personnel of your interest.

Settings

Activación Fractal - Español - 477

Save

General

User Accounts

Business Calendar

Modules

Financial

Auxiliary Catalogs

Document Management

Transactions Log

Security

API Connections

Guest Portal

Account

User Accounts

Limited technician accounts

Request accounts

Number of read only accounts

86 / 100

17 / 50

12 / Unlimited

1 / Unlimited

Enabled

Name ↑

Email

Use

Yes

Yes

Jonas Campos

@fractal.com

Yes

Yes

Yes

Yes

Yes

Yes

Showing 100 of 116

5. There you will find a field called "Default Login Module Configuration".

Edit User account

User Type

Inhouse Personnel

Enabled

Name

Jonas Campos

Email

Profile

Administrator

Group Permissions

Administrator

Configuring the main module for login

Allow user editing

Viewing main dashboard

Module

Dashboard

Show only active Assets

Location

//

Other Options

Authentication only by Single Sign-On

Receive email notifications

6. In this field, the following functions can be defined:

1. "Allow Edit by User."
2. "Display Main Dashboard."

3. "Module."

← Edit User account

User Type
Inhouse Personnel ▼ Enabled

Name
Jonas Campos ▼ ✕ Email
:@fractal.com

Profile
Administrator ▼ Group Permissions
Administrator

Configuring the main module for login

Allow user editing 1 Viewing main dashboard 2 Module
Dashboard 3 ▼

Show only active Assets

Location
// ▼

Other Options

Authentication only by Single Sign-On

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Detail:

1. Allow Edit by User: This option allows the user to select their own default login module, giving them full control over these settings.

2. Display Main Dashboard: With this option enabled, the display of the main Fractal Dashboard is restricted, which can be useful for users who only need access to certain parts of the platform.

3. Module: This feature allows the user to select the module they wish to open as the default login. However, the options available will be restricted according to the active modules assigned to the user's permission group.

Considerations by User Profiles:

The default login module selection functionality applies differently to various user profiles in Fractal. These considerations are detailed below:

Administrator:

- "Allow Edit by User" is predefined as enabled.
- "Display Main Dashboard" is predefined as enabled.
- "Module" allows you to select the desired module as the default login.

Customized:

- "Allow Edit by User" is a selectable option.
- "Display Main Dashboard" is a selectable option.
- "Module" allows you to select the desired module as the default login.

Technician:

- "Allow Edit by User" is a selectable option.
- "Display Main Dashboard" is a selectable option.
- "Module" allows you to select the desired module as the default login.

Limited Technical:

- "Allow Edit by User" is predefined as disabled.
- "Display Main Dashboard" is predefined as disabled.
- "Module" is predefined as "Work Orders".

Reading only:

- "Allow Edit by User" is a selectable option.
- "Display Main Dashboard" is a selectable option.
- "Module" allows you to select the desired module as the default login.

Applications:

- "Allow Edit by User" is predefined as disabled.
- "Display Main Dashboard" is predefined as disabled.
- "Module" is predefined as "Request".

These permissions provide users with greater control over their experience on the platform. It allows for effective customization according to each user's needs and responsibilities, improving efficiency and convenience when accessing key Fracttal functions. This feature is especially beneficial for administrators and users who wish to tailor their experience on the platform according to their specific needs.