

How to add a widget to a panel or dashboard in Fractal BI?

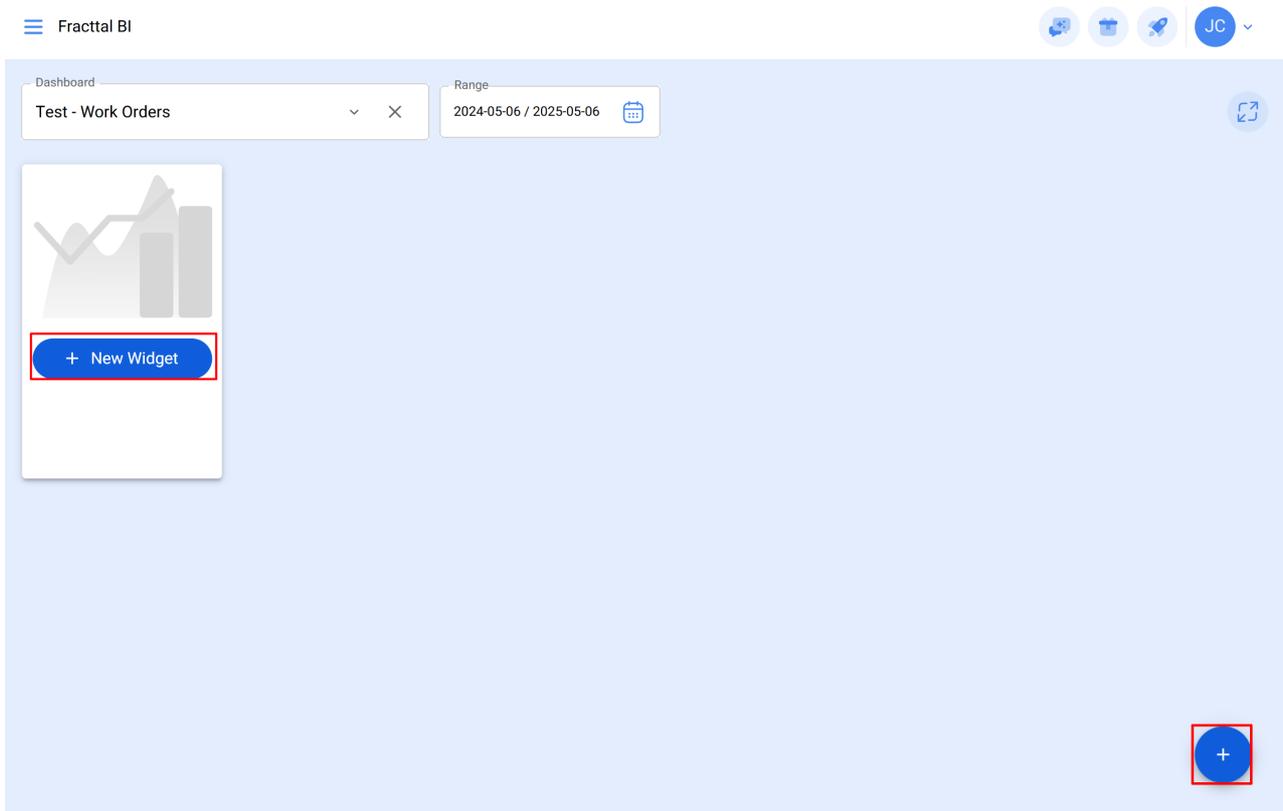
help.fractal.com/hc/en-us/articles/25052104744589-How-to-add-a-widget-to-a-panel-or-dashboard-in-Fractal-BI

To add a widget just click on the add option that will appear on the screen.

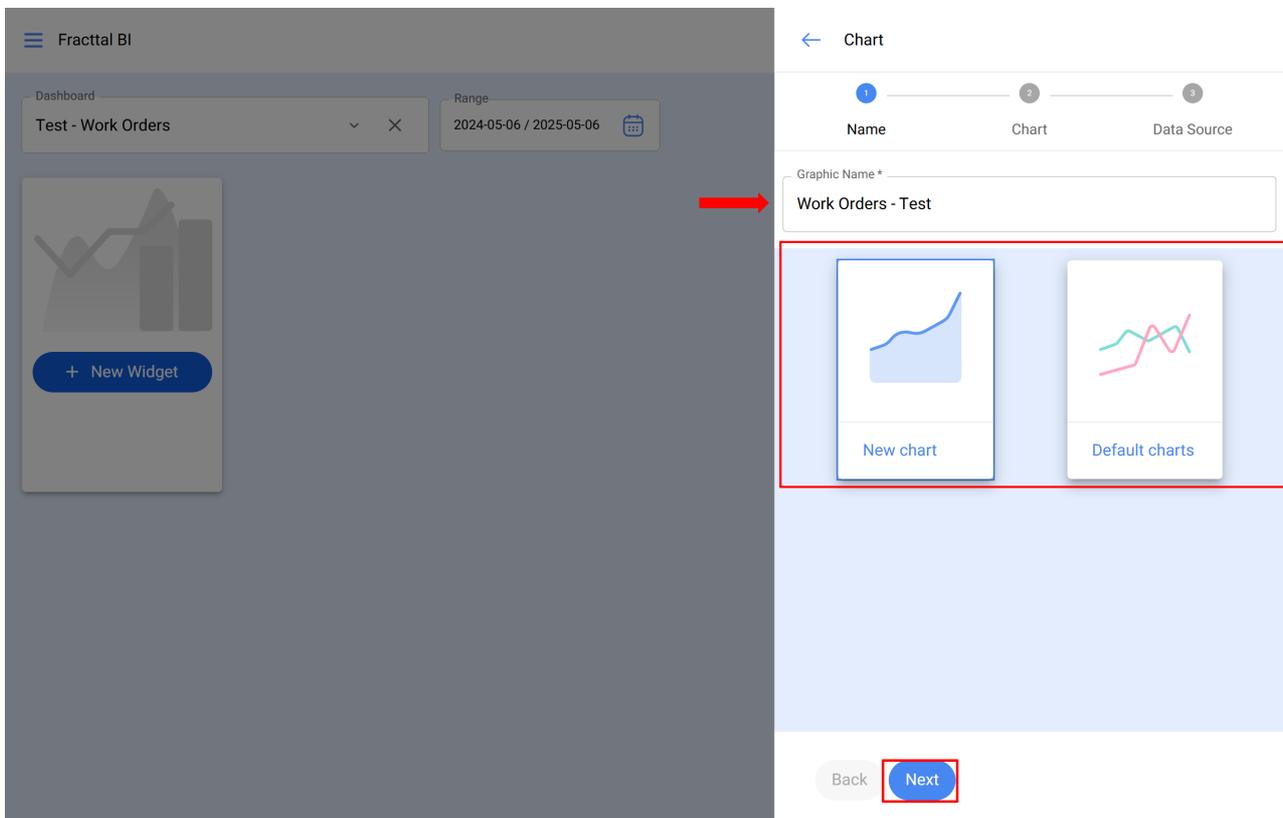
The image shows the Fractal BI interface. On the left is a navigation menu with the following items: Start, Catalogs, Warehouses, Work Management, Monitoring, Dispatcher, and Business Intelligence. The 'Business Intelligence' item is highlighted with a red arrow, and its sub-menu is expanded, showing 'Economical Analysis', 'Technical Analysis', 'Work request Analysis', 'Fractal BI' (highlighted with a red box), and 'Indicators'. The main dashboard area displays several widgets: a 'Closed WOs' card with the value 70, a 'Pending Tasks with Delay' card with the value 11, a 'Compliance Percentage' donut chart showing 54.3% for 'Closed WOs', a 'Work Orders' bar chart with values 129, 70, and 59, and a 'Work Requests' bar chart with a value of 23. At the bottom, there is a 'Fractal BI' header and a 'Prueba Bi Carlos B' dashboard. This dashboard includes a 'Tabla de OTs' table and a 'Solicitudes por departamentos (Clasificación 1)' pie chart. A red box highlights a plus sign (+) in the bottom right corner of the dashboard area, indicating the 'Add' button.

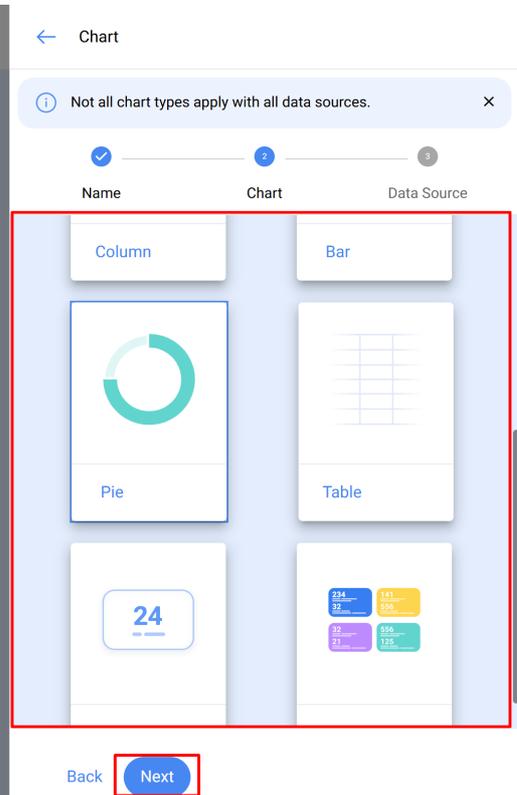
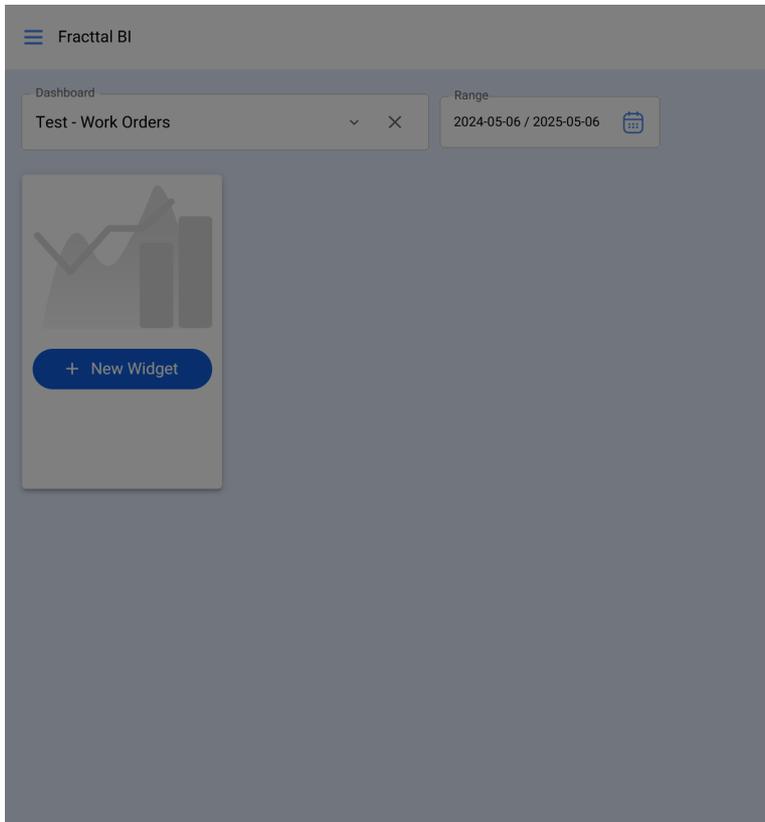
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Note: in case no widget has been created yet, the system will display an additional window with the option to add a widget (it has the same function as the add option).

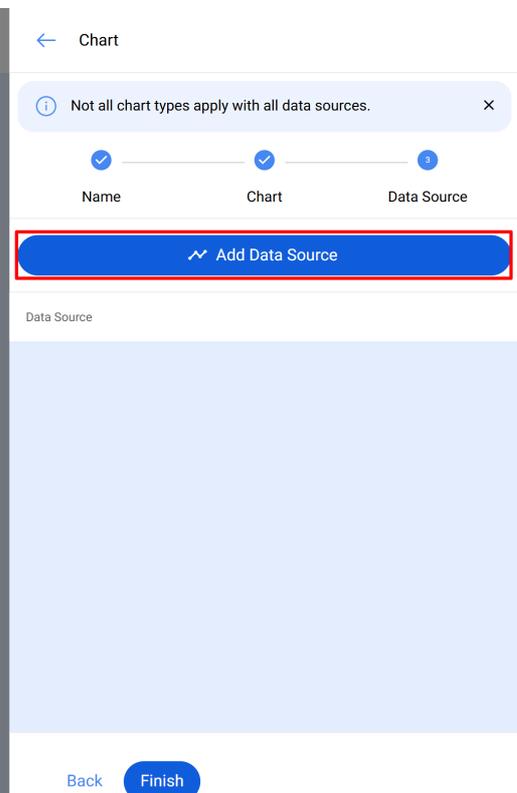
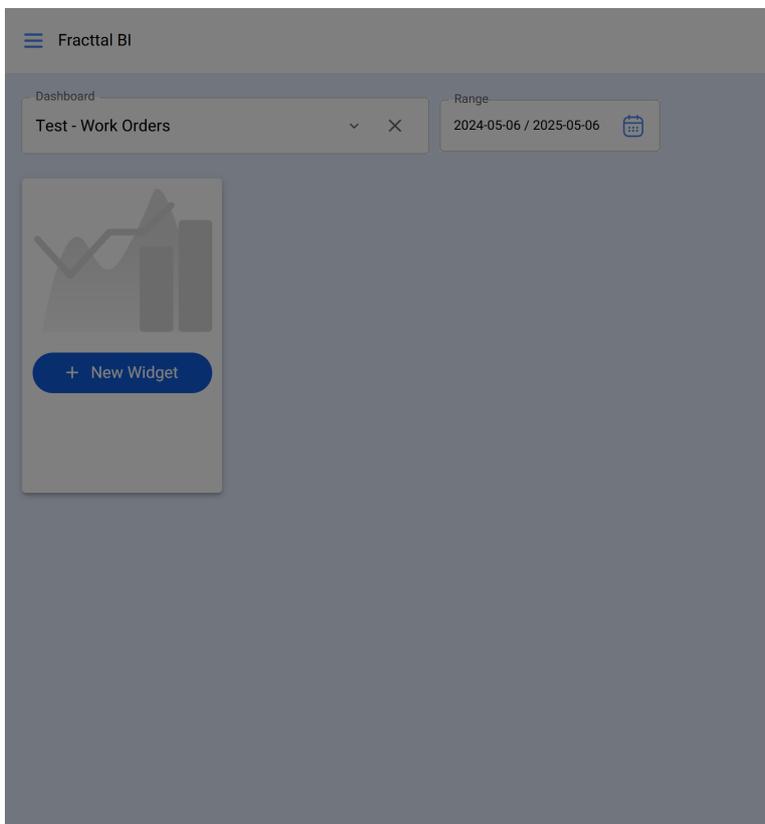


Once the add option is clicked, the system will display a new window in which we must set the name and type of widget we want to add as step number 1 and then click next.





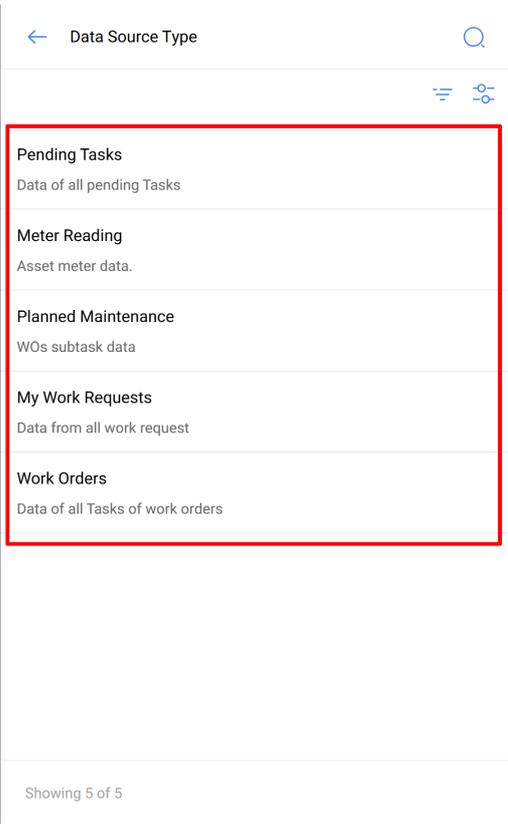
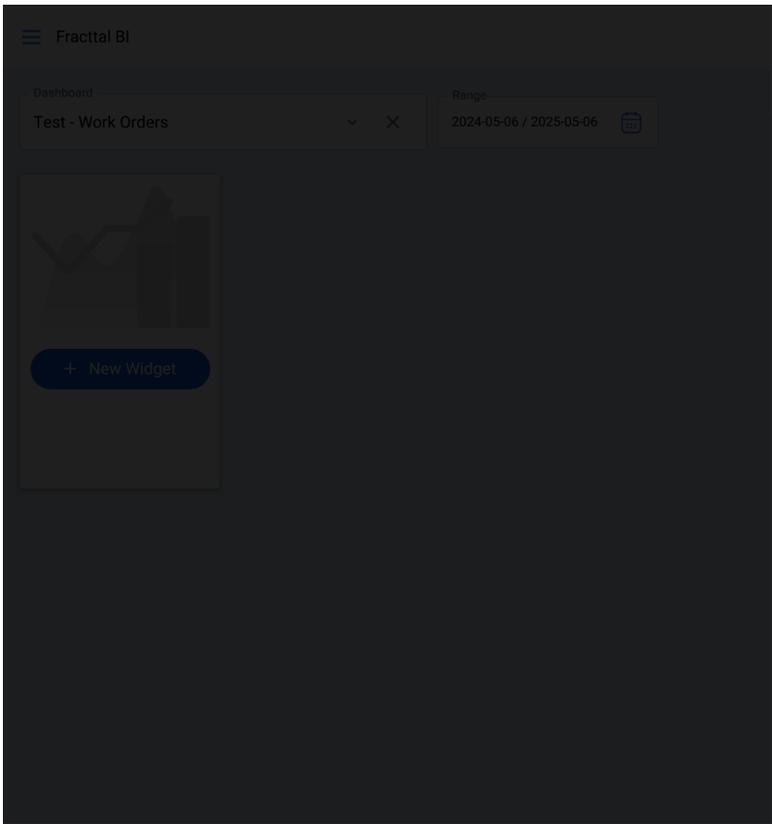
Then, step 2 will be enabled where we must choose the data source or origin of the values that will feed the graph.



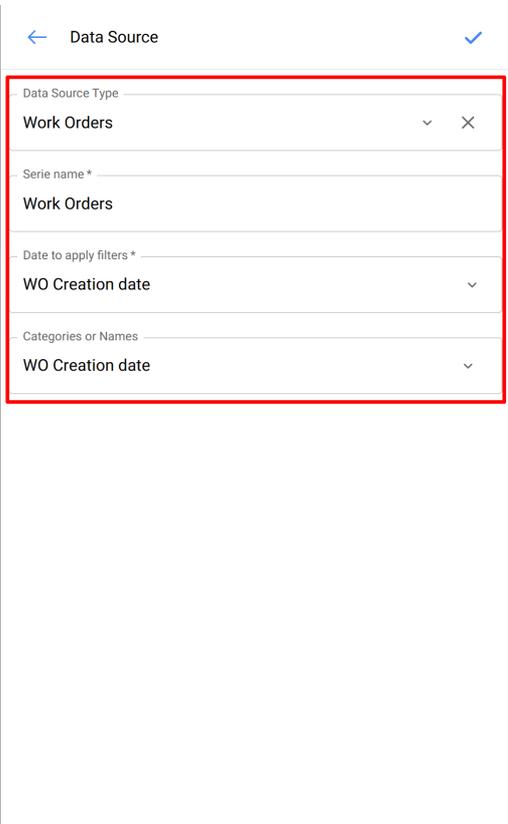
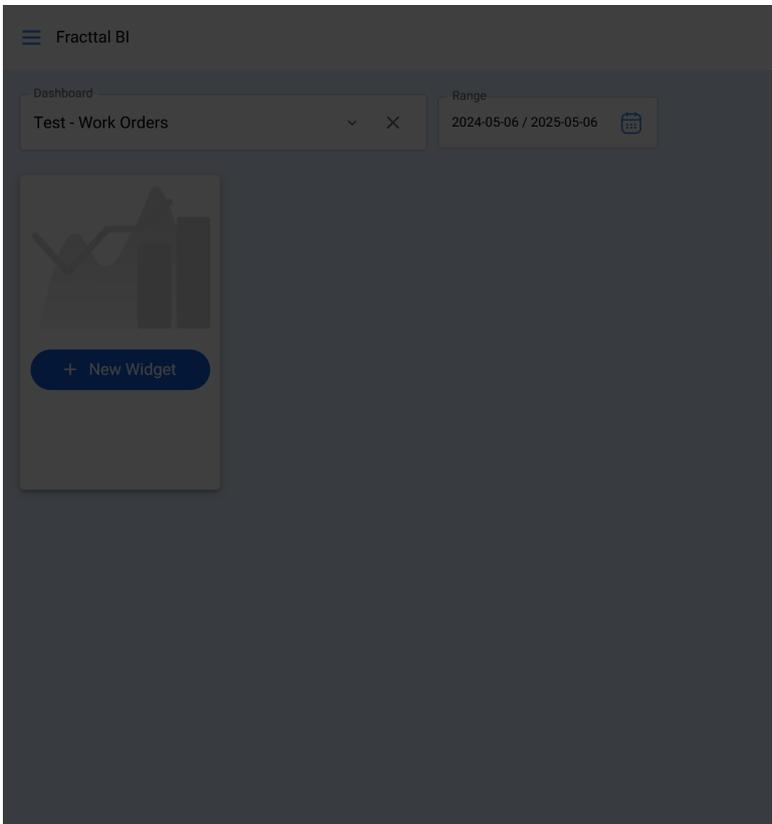
Once you click on the add data source option, the system will display a new window where you must choose between the different types of existing sources to take the data from. These sources are the following:

- **Work Queues:** Displays all the data coming from the pending tasks.
- **Work orders:** Shows all the data coming from work orders.
- **My Work requests:** Displays all data coming from work orders.
- **Meter reading:** Displays all the data coming from the meters associated to the assets.
- **Planned Maintenance:** Displays all the data coming from the subtasks associated to the work orders.

The screenshot displays the Fractal BI interface. On the left, a dashboard titled 'Test - Work Orders' is visible, featuring a range selector for '2024-05-06 / 2025-05-06' and a '+ New Widget' button. On the right, the 'Data Source' configuration panel is shown. This panel contains a 'Data Source Type' dropdown menu, which is highlighted with a red border. Below it is a 'Serie name' input field, also with a red border, and a red warning message that reads 'Serie name can't be blank'.

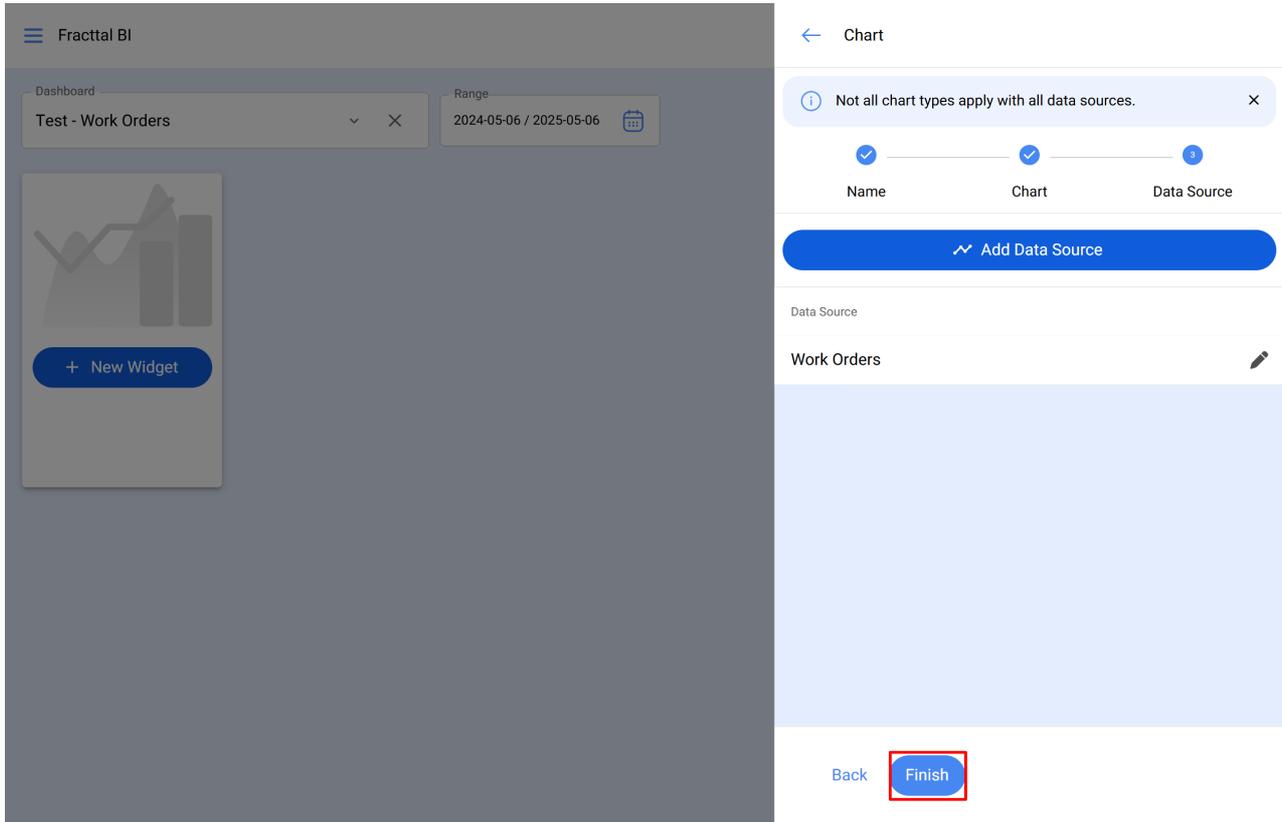


After selecting the desired data source, the next step is to add the name of the series and complete the parameters associated with the type of widget chosen in step 1, and then click on accept.



Note: The parameters will depend on the type of widget selected, as well as the origin of the data source.

Once all the steps have been completed, you have the option to add another data source (which consists of overlapping different widgets on the same graph, for example, displaying the reading of different meters on the same graph) or to completely finish the process so that the system generates the graph in question.



When you click on finish, the graph will have been generated and all that remains is to click on the save option to save the changes made in the dashboard.

