Onboarding Plan - First Steps

help2.fracttal.com/hc/en-us/articles/25017390447885-Onboarding-Plan-First-Steps



Welcome to Fracttal's Onboarding Plan. Use this step-by-step guide to navigate to Fracttal's resources and learn the basics of Fracttal One. Empower maintenance managers, planners, supervisors and technicians to optimize your company's maintenance management with our intelligent maintenance platform.

Phase 0: Before you start

- Don't have a Fracttal account yet? Sign up for Fracttal Community it's free!
- Find the <u>right plan</u> for you based on your company's needs. Got questions? <u>Contact a</u> Specialist
- Make the most of Fracttal's live instances to get the most out of our solution from configuration to complete management.

Phase 1: Implementation start-up:

- Introduction to Fracttal One (course)
- Configure the main parameters of your account

Phase 2: Prepare the upload of your assets in Fracttal

- What is an Asset in Fracttal?
- How to add an asset in Fracttal One?

Phase 3: Plan your Maintenance tasks:

How to add a task list in Fracttal One?

Phase 4: Manage your Work requests & orders in Fracttal One

- How to create a work request?
- How to create a unPlanned WO?
- How to create planned WOs?

• How to edit and complete an WO?