

Permission group for limited technical profiles

 help.fractal.com/hc/en-us/articles/33708669249037-Permission-group-for-limited-technical-profiles

Managing permissions is key to ensuring controlled and secure access to Fractal One's functionalities. This article details how to configure specific permission groups for users with limited technical profiles. This approach ensures that each user accesses only the necessary functions to perform their role, improving team security and efficiency.

1. PERMISSION GROUPS

Permission groups in Fractal One are sets of configurations that determine what actions a user can perform within the platform. These configurations can be customized according to each organization's needs, allowing for better control of accessible functionalities.

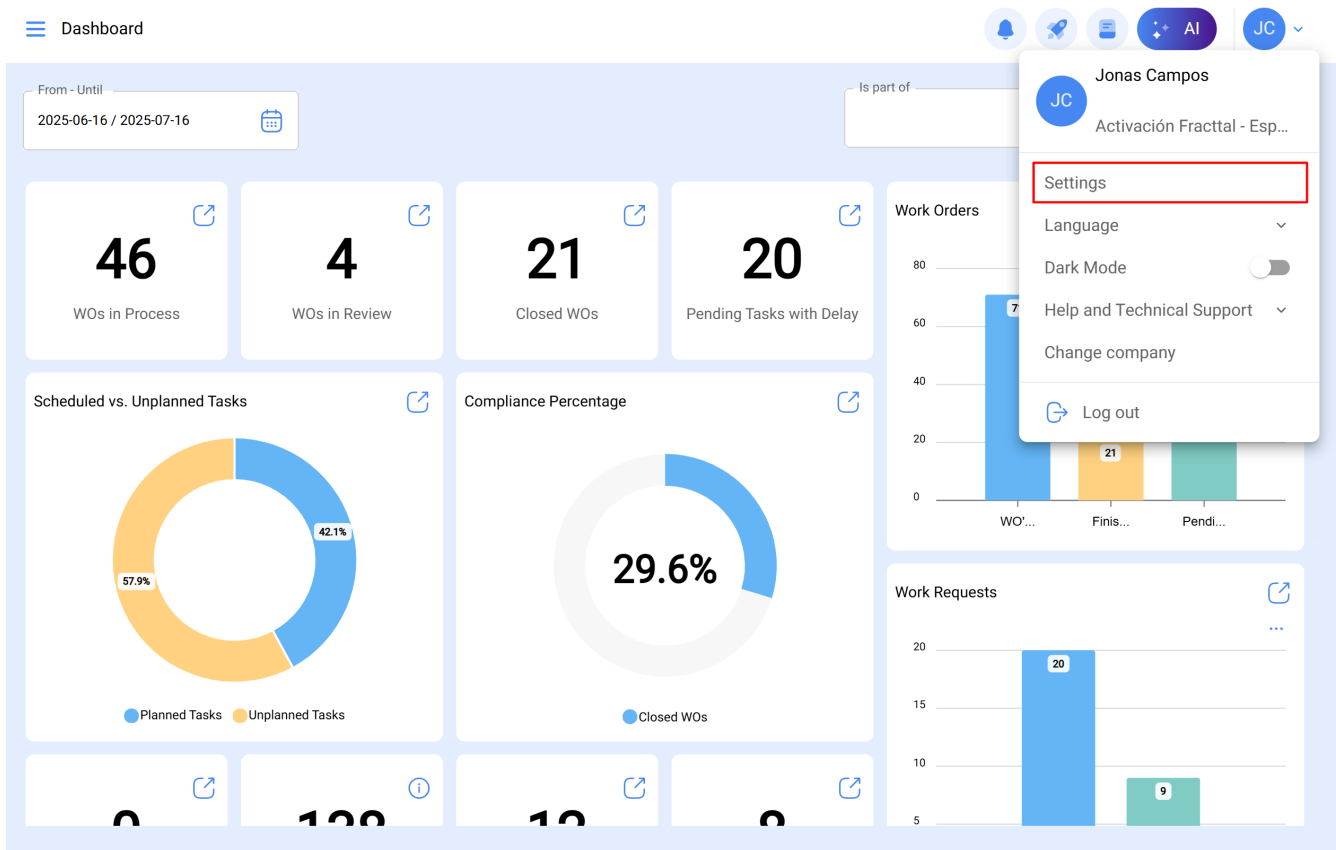
2. LIMITED TECHNICAL PROFILE

A limited technical profile is designed for users who require restricted access only to specific operational functions, such as executing work orders, creating requests, among others.

3. CONFIGURING A PERMISSION GROUP FOR LIMITED TECHNICAL PROFILES

To configure a permission group for limited technical profiles, follow the steps below:

Go to the Fractal One settings section and select the "User Accounts" option:



Settings

Activación Fractal - Español - 477

Save

General

User Accounts

Business Calendar

Modules

Financial

Auxiliary Catalogs

Document Management

Transactions Log

Security

API Connections

Guest Portal

Account

User Accounts

Permissions

Enabled	Name	Email	Use
☐	Adalbert		
☒	ALBERTO :		
☒	Alexander		
☒	Alexander		
☒	Alexander		
☒	ALEXANDI		
☒	Ana-Catali		

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Within this option, at the top right, go to the permissions tab:

- General
- User Accounts
- Business Calendar
- Modules
- Financial
- Auxiliary Catalogs
- Document Management
- Transactions Log
- Security
- API Connections
- Guest Portal
- Account

User Accounts

Permissions

User Accounts: 75 / 110, Limited technician accounts: 5 / 50, Request accounts: 5 / Unlimited, Number of read only accounts: 0 / Unlimited

Enabled	Name	Email
☐	Yes	Adalbert
☐	Yes	ALBERTO :
☐	Yes	Alexander
☐	Yes	Alexander
☐	Yes	Alexander
☐	Yes	ALEXANDI
☐	Yes	Ana-Catali

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Search for and enter the "Limited Technicians" permission group to access its editing:

- General
- User Accounts
- Business Calendar
- Modules
- Financial
- Auxiliary Catalogs
- Document Management
- Transactions Log
- Security
- API Connections
- Guest Portal
- Account

User Accounts

Permissions

Description	Note	Read Only
LECTURA FERNANDO		No
LECTURA JEAN		Yes
LECTURA Y SOLICITUD		Yes
Limited technician	Default Group Limited Tech...	No
LUBRIFICAÇÃO DO TAMBOR		No
Mecanico Nuuk		No
NRSUR - Tecnico de Valencia	Sin vista de ST y Perfil tecnico	No
Oficina Tecnica		Yes
Operação Líder		No

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Add or remove permissions as needed:

[← Edit Group Permissions](#)

Description	LIMITED_TECHNICAL		Note	LIMITED_TECHNICAL_NOTE		
☐ Read Only.	☐ Select / Unselect All.					
☐ Module	Submodule	See	Add	Edit	Remove	Report
☐ Assets	Locations	☒				
☐ Assets	Equipment	☒				
☐ Assets	Tools	☒				
☐ Assets	Digital	☒				
☐ Warehouses	Material requisitions	☒		☐		
☐ Work Management	Work Orders	☒				
☐ Work Management	Open WO's	☒		☒		☒
☐ Work Management	Complete WO's	☒	☒			☒
☐ Work Management	Closed	☒				☒

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Note: The permissions configured for limited technicians affect all users assigned to this profile.

4. PERMISSIONS FOR LIMITED TECHNICAL PROFILE

MODULE	SUBMODULE	DESCRIPTION
Assets	Locations	View information about locations created in Fracttal One
Assets	Equipment	View information about equipment created in Fracttal One
Assets	Tools	View information about tools created in Fracttal One
Assets	Digital	View information about digital assets created in Fracttal One

MODULE	SUBMODULE	DESCRIPTION
Tasks	Work Orders	View information in the Work Orders module (NOT EDITABLE)
Tasks	In Progress	View and edit information on work orders in progress. Generate a report.
Tasks	Under Review	View information on a work order under review. Move a work order to review. Generate a report.
Tasks	Completed	View information on a completed work order. Generate a report.
Tasks	Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete inventory resources in a work order in progress.
Tasks	Human Resources in Work Orders in Progress	View, add, edit, and/or delete human resources in a work order in progress.
Tasks	Service Resources in Work Orders in Progress	View, add, edit, and/or delete service resources in a work order in progress.
Tasks	Non-Cataloged Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged inventory resources in a work order in progress.
Tasks	Non-Cataloged Service Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged service resources in a work order in progress.
Tasks	Inventory Resources in Work Orders Under Review	View inventory resources in a work order under review.
Tasks	Human Resources in Work Orders Under Review	View human resources in a work order under review.
Tasks	Service Resources in Work Orders Under Review	View service resources in a work order under review.

MODULE	SUBMODULE	DESCRIPTION
Tasks	Non-Cataloged Inventory Resources in Work Orders Under Review	View non-cataloged inventory resources in a work order under review.
Tasks	Non-Cataloged Service Resources in Work Orders Under Review	View non-cataloged service resources in a work order under review.
Tasks	Inventory Resources in Completed Work Orders	View inventory resources in a completed work order.
Tasks	Human Resources in Completed Work Orders	View human resources in a completed work order.
Tasks	Service Resources in Completed Work Orders	View service resources in a completed work order.
Tasks	Non-Cataloged Inventory Resources in Completed Work Orders	View non-cataloged inventory resources in a completed work order.
Tasks	Non-Cataloged Service Resources in Completed Work Orders	View non-cataloged service resources in a completed work order.
Tasks	Meter Readings	Add/update a meter reading.
Tasks	Comments in Work Order History	View and/or add comments in the work order history record.
Settings	Costs	View costs associated with resources in work orders.
Work Requests	My Requests	View the request history of the user. Add/create a new work request.

Managing permission groups for limited technical profiles in Fractal One is a recommended practice to enhance security and efficiency. By following the steps mentioned, you can configure access for all limited technical users, ensuring they have only the necessary tools to perform their tasks.

