

What do you need to prepare before implementing Fracttal? – Help Center

help.fracttal.com/hc/en-us/articles/25017737176589-What-do-you-need-to-prepare-before-implementing-Fracttal



Fracttal One is characterized as a simple and intuitive tool that allows companies to efficiently manage their assets and maintenance processes.

Therefore, below we provide some tips to consider before starting the implementation process, so you can achieve a successful Fracttal One deployment.

1. Define an implementation team:

Select a team of people responsible for managing, implementing, and configuring Fracttal One. Ideally, this team should be familiar with the company's processes and have experience in maintenance management.

2. Plan the implementation:

It is important to plan the implementation of Fracttal One in advance by setting dates and deadlines, identifying clear goals, and defining the people responsible for managing the tool.

3. Determine your user profiles:

This will allow you to define the different roles, permissions, and functions for each person who will use the platform. Additionally, it will help you identify which Fracttal commercial plan best fits your needs.

If you want to know more about this point, this article can help you: [Types of user profiles](#)

4. Identify your processes:

It is important that before you start importing and recording information on the platform, you take some time to think about how to structure your processes and how you would like to organize your assets and locate your users within the platform.

- [Types of user profiles](#)
- [Import data on Fracttal](#)
- [How to prepare the import sheets?](#)
- [How to import assets hierarchically from an import spreadsheet?](#)
- [How to localize a user account](#)

5. Prepare the data:

Prepare and organize the data of your equipment, facilities, and maintenance plans in a format that can be imported into Fracttal One. This includes information on locations, dates of last maintenance, technical information about your assets, and other relevant data that can be useful in your management (keeping in mind that quality is more important than quantity).

6. Configure Fracttal One:

Make sure to configure the platform according to your company's needs and maintenance processes. If you want to know more about this point, this article can help you: [Settings](#)

7. Train the staff:

Train your staff on how to use Fracttal One and the maintenance processes that will be implemented.

It is important to ensure that all users of the software understand how to use it correctly.

8. Test the system:

Conduct tests on the system to ensure it works correctly before its final implementation. Test all features and maintenance processes to detect any errors or issues.

9. Communicate the implementation:

Inform all company staff about the Fracttal One implementation and the start date. This will help raise awareness of the importance of maintenance management and using the software.

In summary, for the successful implementation of Fracttal One, it is important to follow these steps to ensure that the software is properly configured, the data is prepared and organized, the staff is trained, and tests are conducted before final deployment.