Comment mettre à jour automatiquement un rapport PowerBI ?

help.fracttal.com/hc/fr/articles/25289580283021-Comment-mettre-à-jour-automatiquement-un-rapport-PowerBI

Pour configurer la mise à jour automatique, vous devez suivre les étapes suivantes :

1. Ouvrez le projet dans Power BI et cliquez sur Publier.



2. Choisissez un espace de travail à publier et cliquez sur "Sélectionner".

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Remarque : vous devez ensuite attendre le processus de publication, qui, une fois terminé, affichera le message "Success" (succès), comme indiqué dans l'image cidessous.

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Une fois la publication terminée, vous devez vous connecter à Power BI sur le web.

3. Ouvrez l'espace de travail dans lequel vous avez publié le projet.

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Lorsque vous ouvrez l'espace de travail, vous verrez bientôt votre projet publié, à l'intérieur duquel vous verrez la base de données et le rapport.

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Nous allons maintenant configurer la mise à jour automatique dans Power BI Web.

1. Cliquez sur le bouton pour planifier la mise à jour.

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2. Dans datasets, ouvrez Data Source Credentials.



3. Cliquez sur "edit credentials".



4. Remplissez le formulaire avec les informations relatives à la clé et au secret de l'API et modifiez le niveau de confidentialité en le réglant sur **Organisation**.

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5. Allez dans Rafraîchissement programmé.



6. Remplir le formulaire avec les informations demandées.

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Note : Vous pouvez choisir l'option de mise à jour hebdomadaire et choisir les jours de mise à jour.

7. Définissez l'heure à laquelle la mise à jour aura lieu.



Note : Vous pouvez définir une adresse e-mail pour recevoir une notification en cas d'erreur de mise à jour.