How to assign or link a inhouse personnel to a task through teams?

help2.fracttal.com/hc/en-us/articles/25289537950349-How-to-assign-or-link-a-inhouse-personnel-to-a-task-through-teams

When the Teams schedules have been activated and linked in the inhouse personnel user profiles, the only thing left is for users to be assigned as resources to a task.

To do this, once a WO has been generated (either planned or unplanned), go to the resources submodule and click on the add option.

- Work Order	← A.A Mini Split No 5 { A.A SP242CM5 } LG			
Tony Tecnico →	G Task	SUB TASKS	RESOURCES	() ATTACHMENTS
00:00:00 Note	Material re	equisitions		
Work Management	Ν	o data to show t	with these parameters	
RESOURCES 0 ATTACHMENTS 0	Showing 0 of 0			+
	⊚	Start		g

A window will open to configure the resource that you want to add. In this case, select "inhouse personnel" as the type of resource.

← Work Order	← New Resource	6
Tony Tecnico → ♂ 01:00:00 = 2024-03-26	Resource Type Inhouse Personnel	~
© 00:00:00 Note	Profile / Resources	~
Work Management	Human Resource	~
A.A Mini Split No 5 { A.A SP242CM5 } LG // Mundo Tamayo 2/ Bloque 1/	Unit	
Mantenimiento Semanal Task type: Preventivo Group 1:	Unit cost	
	\$ COP 0	
RESOURCES 0 ATTACHMENTS 0	Notes	

Then select the specific user profile and name that you want to add as a resource. Note that the inhouse personnel that have a linked teams schedule will give you the option to preview their schedules in calendar format.

	< Q Search by	Human Resource	1
Tony Tecnico →	Tony Tecnico	ανιραντε Μεράνιρο	-
	Hourly Rate:	\$ COP 8.000,00	
	Showing 1 of 1		

← Availability agenda							
< 20 20	24 Mar >						Veek ~
				Tony Tecnico			
	17 Sun	18 Mon	19 Tue	20 Wed	21 Thu	22 Fri	23 Sat
12:00 AM	12:00 AM - 11:59 PM Not Available	12:00 AM - 7:30 AM Not Available	12:00 AM – 7:30 AM Not Available	12:00 AM - 7:30 AM Not Available	12:00 AM – 7:30 AM Not Available	12:00 AM - 7:30 AM Not Available	12:00 AM - 7:30 AM Not Available
1:00 AM							
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← Work Order	- New Resource	6
Tony Tecnico ~ ♂ 01:00:00 亩 2024-03:26	Resource Type Inhouse Personnel	~
© 00:00:00	- Profile / Resources AYUDANTE MECÀNICO	~ 🛞
	Human Resource Tony Tecnico	⊗ ~
Work Management	Scheduled date and time 2024-03-21 22:16	
A.A Mini Split No 5 (A.A SP242CM5) LG // Mundo Tamayo 2/ Bloque 1/	Unit	
Mantenimiento Semanal Task type: Preventivo Group 1:	Extra hours	
	001:00	
	Unit cost\$ COP 8.000	
RESOURCES 0 ATTACHMENTS 0	Total cost \$ COP 8.000,00	
	- Notes	

After selecting the inhouse personnel, establish the actual date and time when they will perform the activity.

← Work Order	- New Resource	6
Tony Tecnico ~ े 01:00:00	Resource Type	~
© 00:00:00	Profile / Resources AYUDANTE MECÀNICO	~ 🛞
	Human Resource Tony Tecnico Available	⊗ ~
Work Management	 Scheduled date and time 2024-03-22 11:00 	
A.A Mini Split No 5 { A.A SP242CM5 } LG // Mundo Tamayo 2/ Bloque 1/	Unit	
Mantenimiento Semanal Task type: Preventivo Group 1:	C Extra hours	
	001:00	
RESOURCES 0 ATTACHMENTS 0	\$ COP 8.000	
	Total cost \$ COP 8.000,00	
	Notes	

After adding the remaining parameters and clicking save, there will be the option to view the activity assigned to the inhouse personnel in calendar format according to the established date and time.

Work Management View Calendar	Old Version 🕤 🧯 👕 🖋 🔳 🏹 🗸
	(b) = (1)
Pending Tasks 🛞 Work Orders 🛞	Agenda v 2024-03-21
Date Hour Event Tue Mar 26 2:49 pm - 3:49 pm 14:49 W0-1271-2024	0%
	+

Note: Take into consideration that assigning and visualizing teams schedules only applies to those users who are added as resources to tasks. The people responsible for WOs are excluded (if the person responsible for the WO is the person executing the task, they should be added as the inhouse personnel to the task in question).