

How to link meters to a maintenance plan?

help.fractal.com/hc/en-us/articles/24947244143885-How-to-link-meters-to-a-maintenance-plan

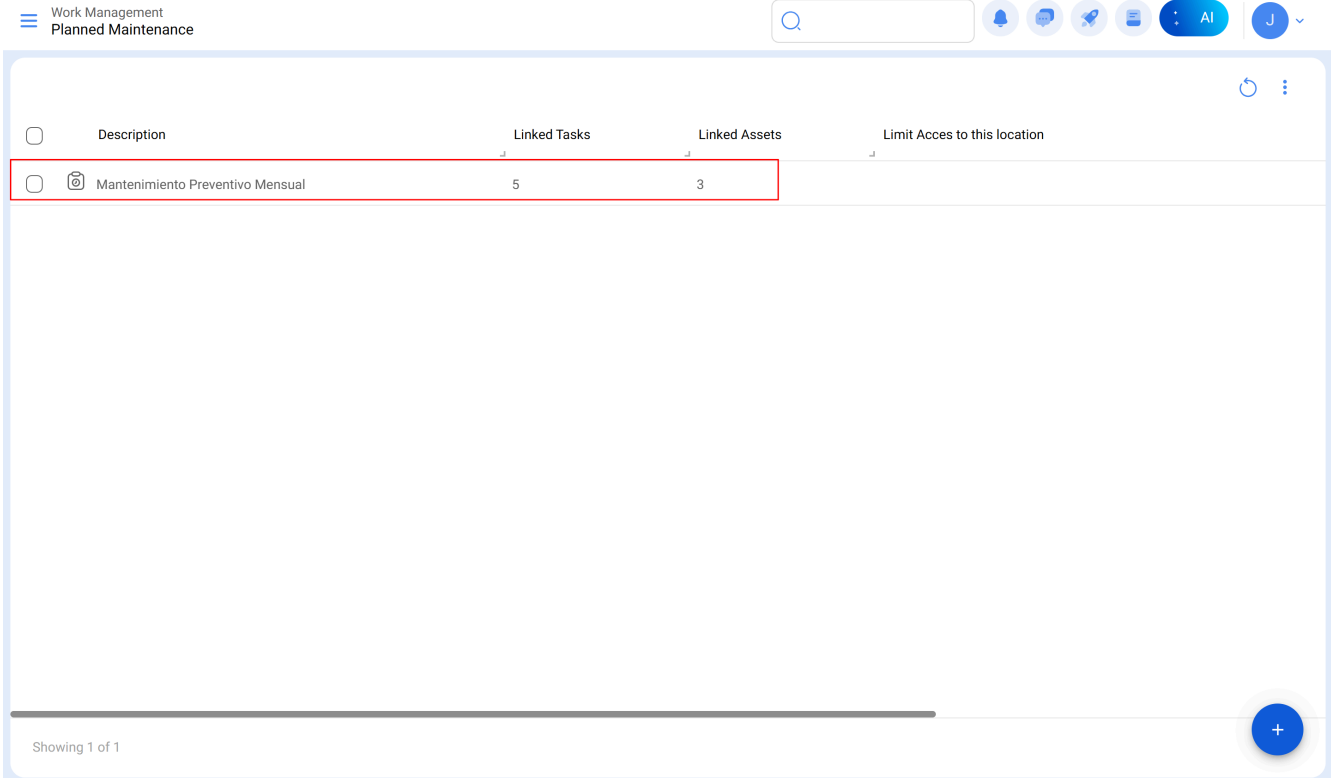
When a task plan includes triggers based on meter readings, it is necessary to link a specific meter to each asset associated with the plan. This link allows the system to automatically generate work orders based on the values recorded by the meter, instead of doing so by date or fixed frequency.

The configuration is done independently for each asset linked to the plan.

Step by Step

1. Access the Asset Configuration of the Plan

1. Go to the **Tasks** module and open the task plan you want to configure.

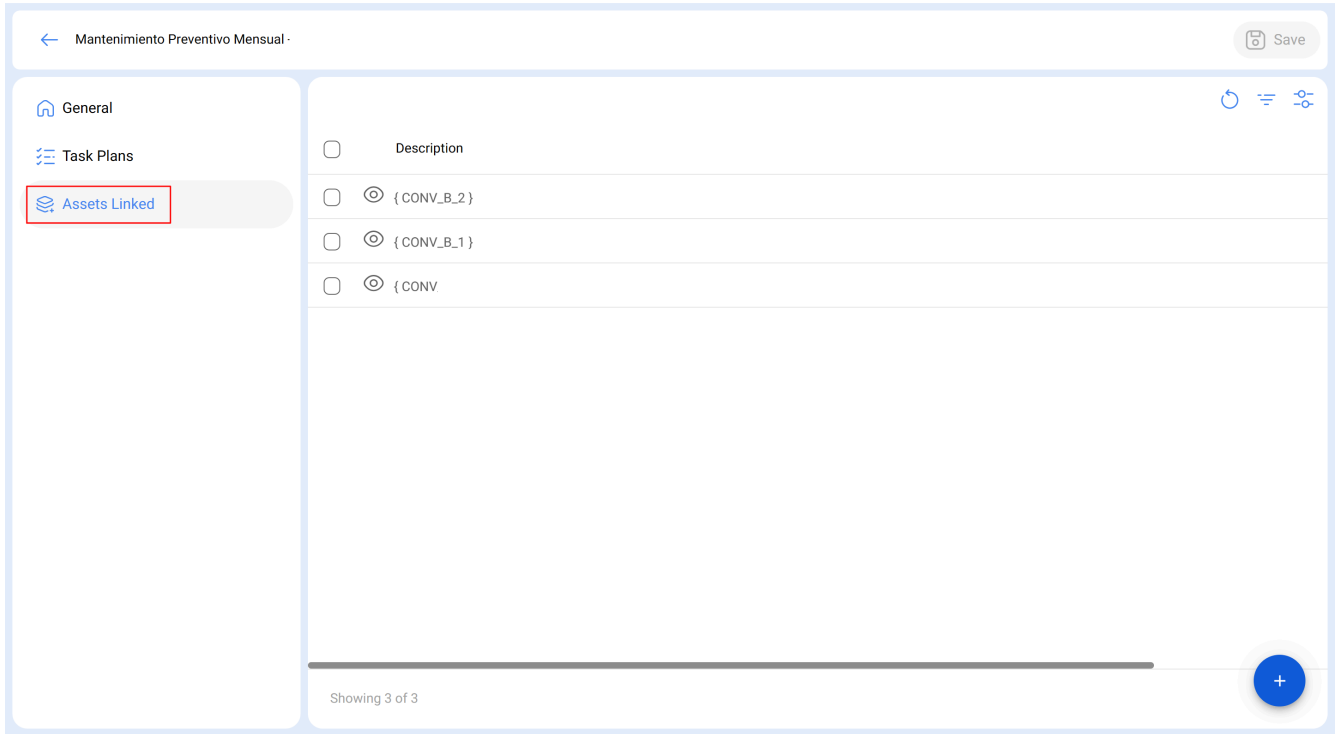


The screenshot shows the 'Planned Maintenance' section of the Fractal Work Management interface. At the top, there is a navigation bar with 'Work Management' and 'Planned Maintenance' tabs, a search bar, and user profile icons. Below the navigation bar is a table with the following columns: 'Description', 'Linked Tasks', 'Linked Assets', and 'Limit Acces to this location'. The table contains one row with the following data:

Description	Linked Tasks	Linked Assets	Limit Acces to this location
Mantenimiento Preventivo Mensual	5	3	

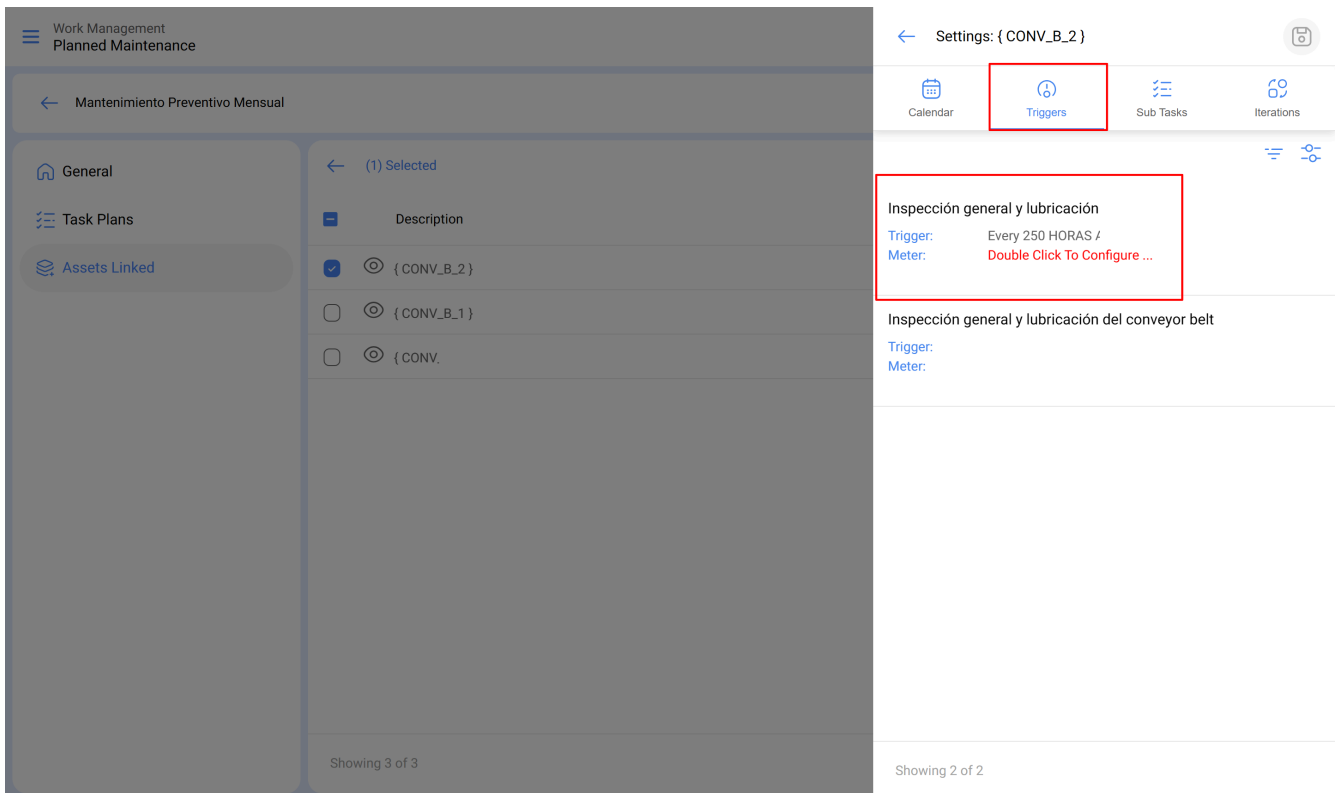
The row for 'Mantenimiento Preventivo Mensual' is highlighted with a red border. At the bottom of the table, it says 'Showing 1 of 1'. There is a blue circular button with a plus sign in the bottom right corner of the table area.

2. Select the **Linked Assets** tab.
3. Identify the asset to which you want to link a meter and click on the corresponding edit icon.



2. Access the Asset's Triggers or Subtasks Configuration

By clicking on edit, a window opens with the asset configuration tabs within the plan: **Calendars**, **Triggers**, **Subtasks**, and **Iterations**.



Select the corresponding tab depending on where the meter is defined:

3. Select the Task and Link the Meter

1. Click on the task that has the trigger or subtask based on meter reading.
2. The system will open a window where you can:

The screenshot shows a mobile application interface for setting a meter. On the left, a sidebar menu is visible with options like 'General', 'Task Plans', and 'Assets Linked'. The main area displays a list of tasks, with one selected. On the right, a 'Set Meter' form is open, allowing configuration of the meter's parameters. The form includes fields for Asset, Task, Trigger, Unit, Description Meter, Serial, Last reading, Date, and Monthly Average, along with a checkbox for 'Calculate Average Automatic'.

- **Create a new meter** directly from this flow, or
- **Select an existing meter**, if it was previously created from the **Meters** module.

3. Once the meter is selected or created, click **Save** to confirm the link.


Work Management
Planned Maintenance

← Mantenimiento Preventivo Mensual

- General
- Task Plans
- Assets Linked

(1) Selected

Showing 3 of 3

← Set Meter 

Asset
{ CONV_B_2 }

Task
Inspección general y lubricación

Trigger
Every 250 HORAS

Unit
HORAS

Description Meter
METER 01

Serial
0

Last reading
0

Date
2026-06-23 15:56

Monthly Average
0

Calculate Average Automatic