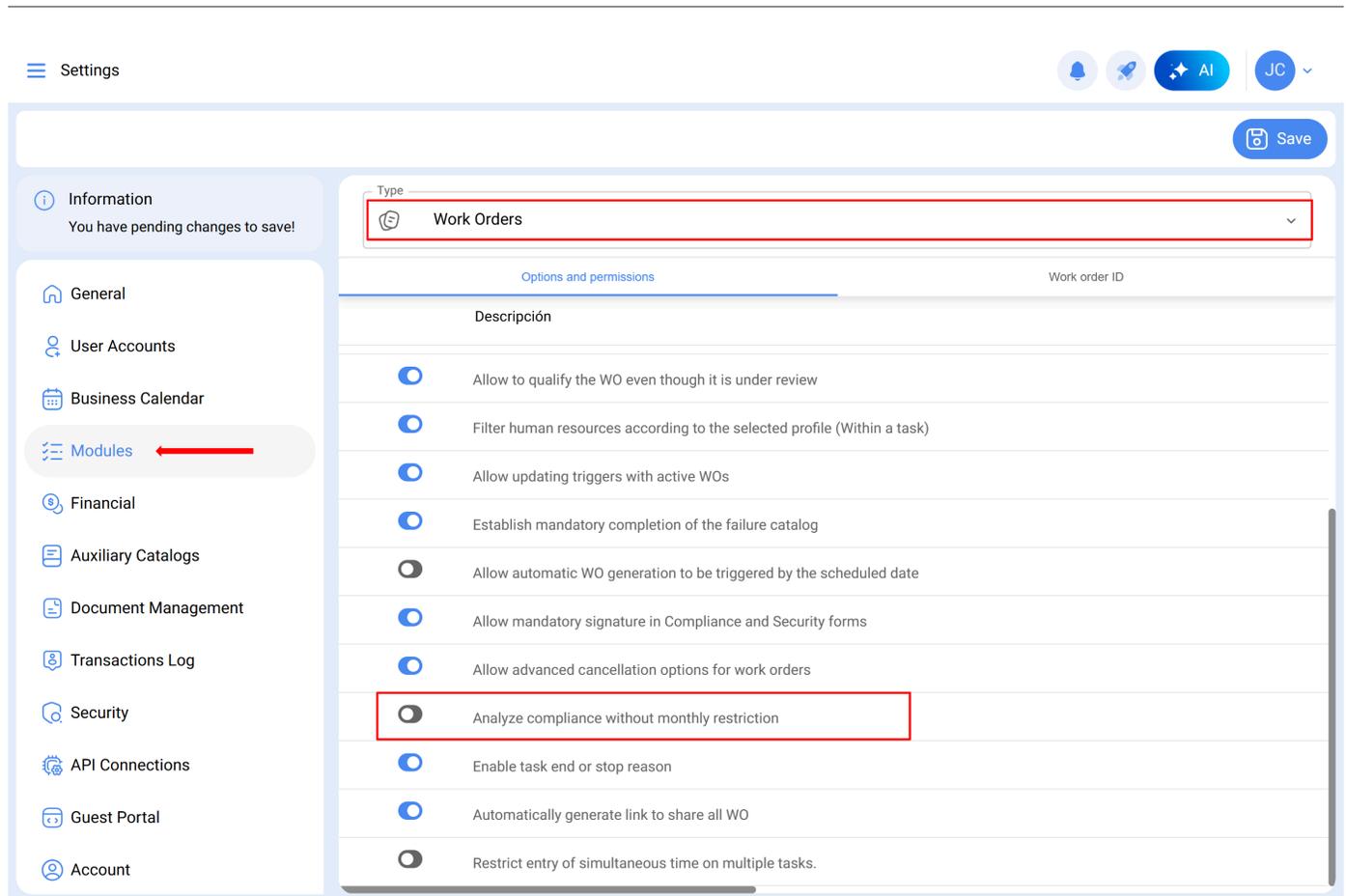# Planned Tasks Compliance Analysis: Monthly Restriction – Help Center

🔹 **help.fracttal.com**/hc/en-us/articles/44194892766861-Planned-Tasks-Compliance-Analysis-Monthly-Restriction

In Fracttal One, the planned tasks compliance analysis is an essential tool for maintenance management. Currently, we have two approaches for this analysis: the configuration **"Analyze compliance without monthly restriction" (ON)**, which offers greater flexibility in evaluating periods, and the configuration **(OFF)**, which operates based on the monthly restriction.

The "Analyze compliance without monthly restriction" setting can be found at:

Settings → Modules → Work Orders

* Default value: OFF*

Configuration:

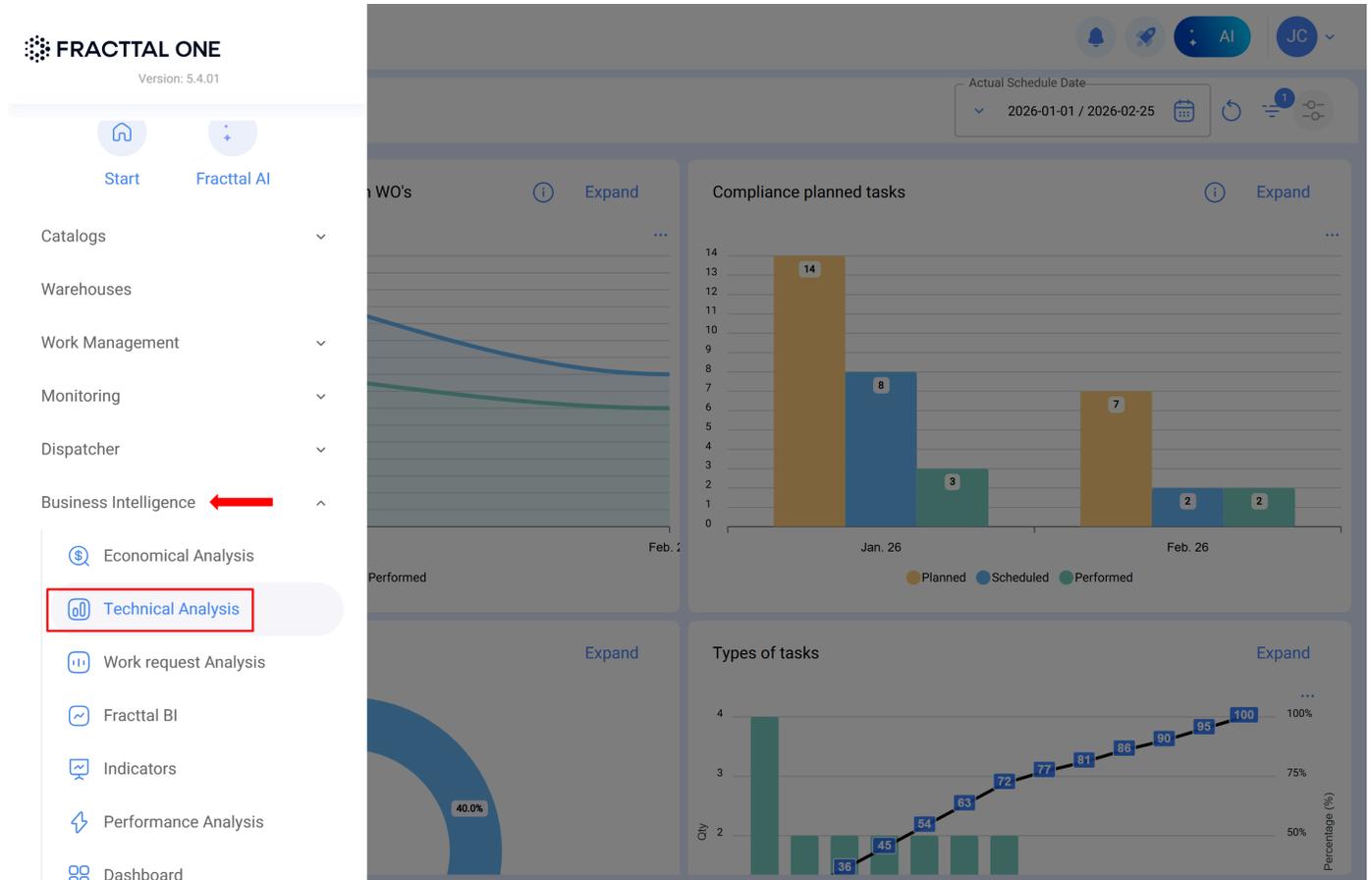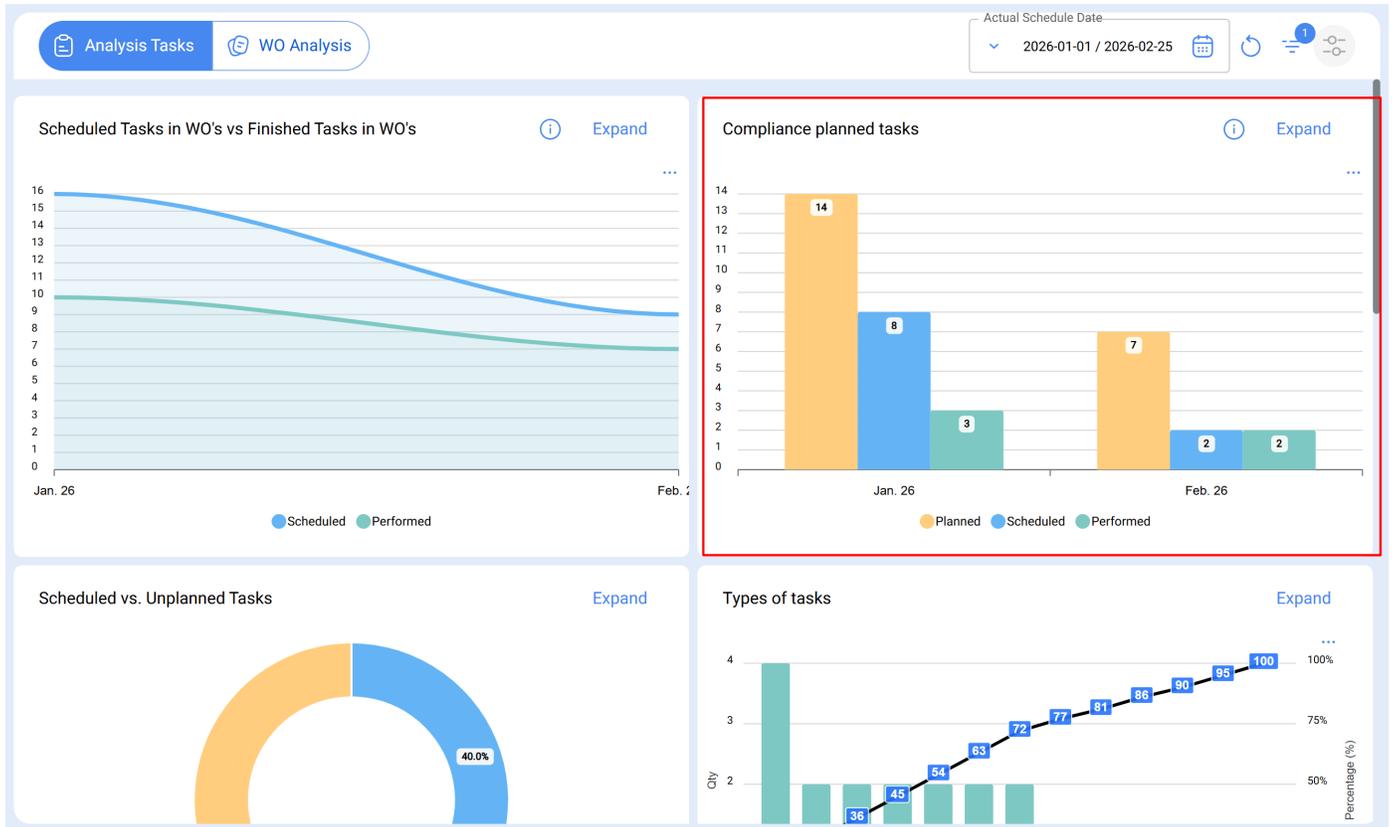## Analyze compliance without monthly restriction

Available values:

- **ON** → The calculation considers the entire selected range

- **OFF** → The calculation remains restricted to the calendar month

Where to view the compliance chart?

The chart can be viewed at:

Business Intelligence → Technical Analysis → Planned Tasks Compliance

Analysis Tasks   WO Analysis

Actual Schedule Date
2026-01-01 / 2026-02-25

Scheduled Tasks in WO's vs Finished Tasks in WO's   Expand

Jan. 26   Feb. 2

● Scheduled ● Performed

Compliance planned tasks   Expand

| | 14 | | | | 7 | | |

Jan. 26   Feb. 26

● Planned ● Scheduled ● Performed

Scheduled vs. Unplanned Tasks   Expand

40.0%

Types of tasks   Expand

100 100%

95

90

86

81

77

72   75%

63

54

45   50%
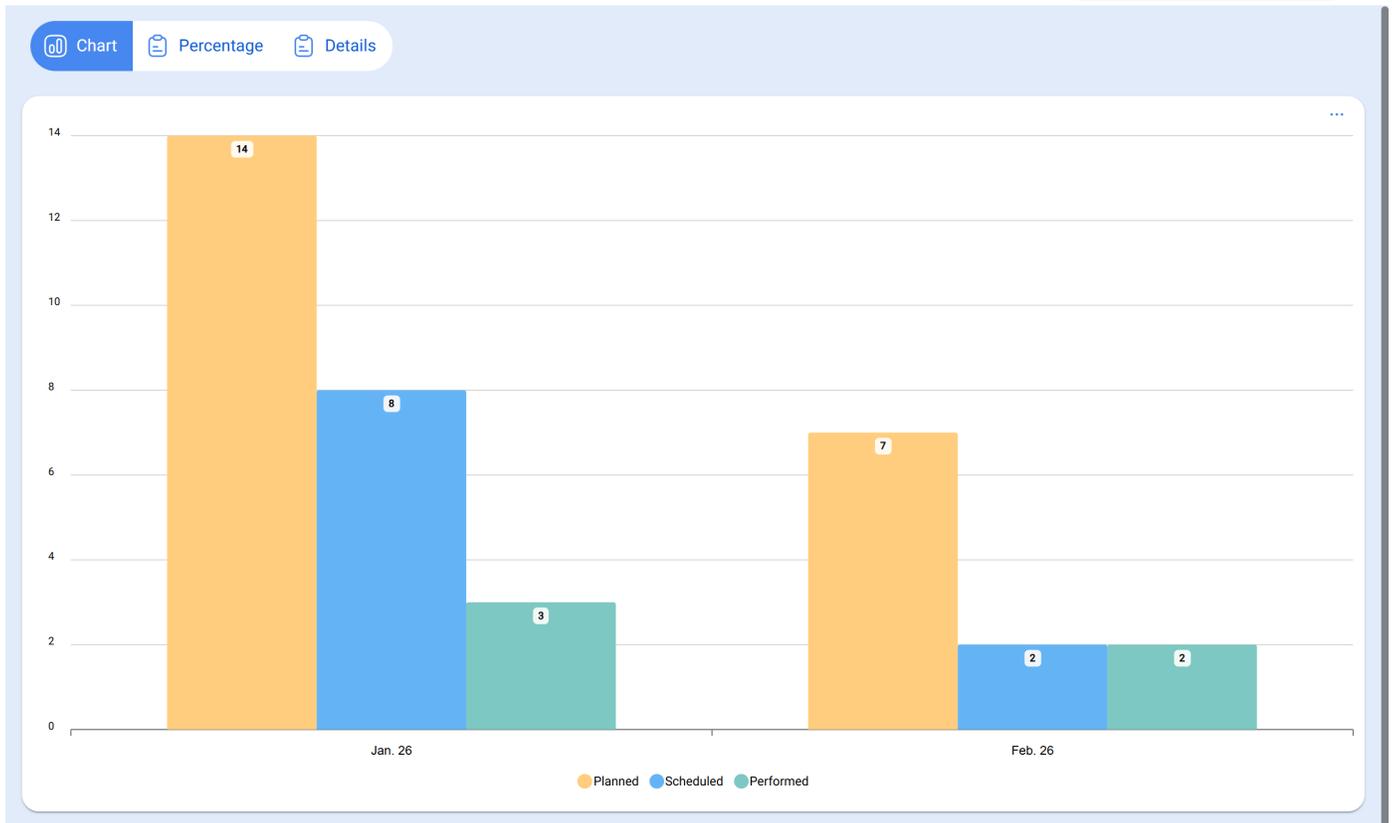
36

Qty   Percentage (%)

The chart presents three columns for each month:

- **Planned**

- **Scheduled**

- **Completed**

Even when a larger range is selected, the chart will continue to show the results **separated by month**, solely for visualization purposes.

Actual Schedule Date
2026-01-01 / 2026-02-25

| Chart | Percentage | Details |

14

12

10

8

6

4

2

0

14

8

3

7

2

2

Jan. 26

Feb. 26

● Planned ● Scheduled ● Performed

Difference between the enabled and disabled configuration

The main difference between both modes lies in **how the system calculates task compliance**.
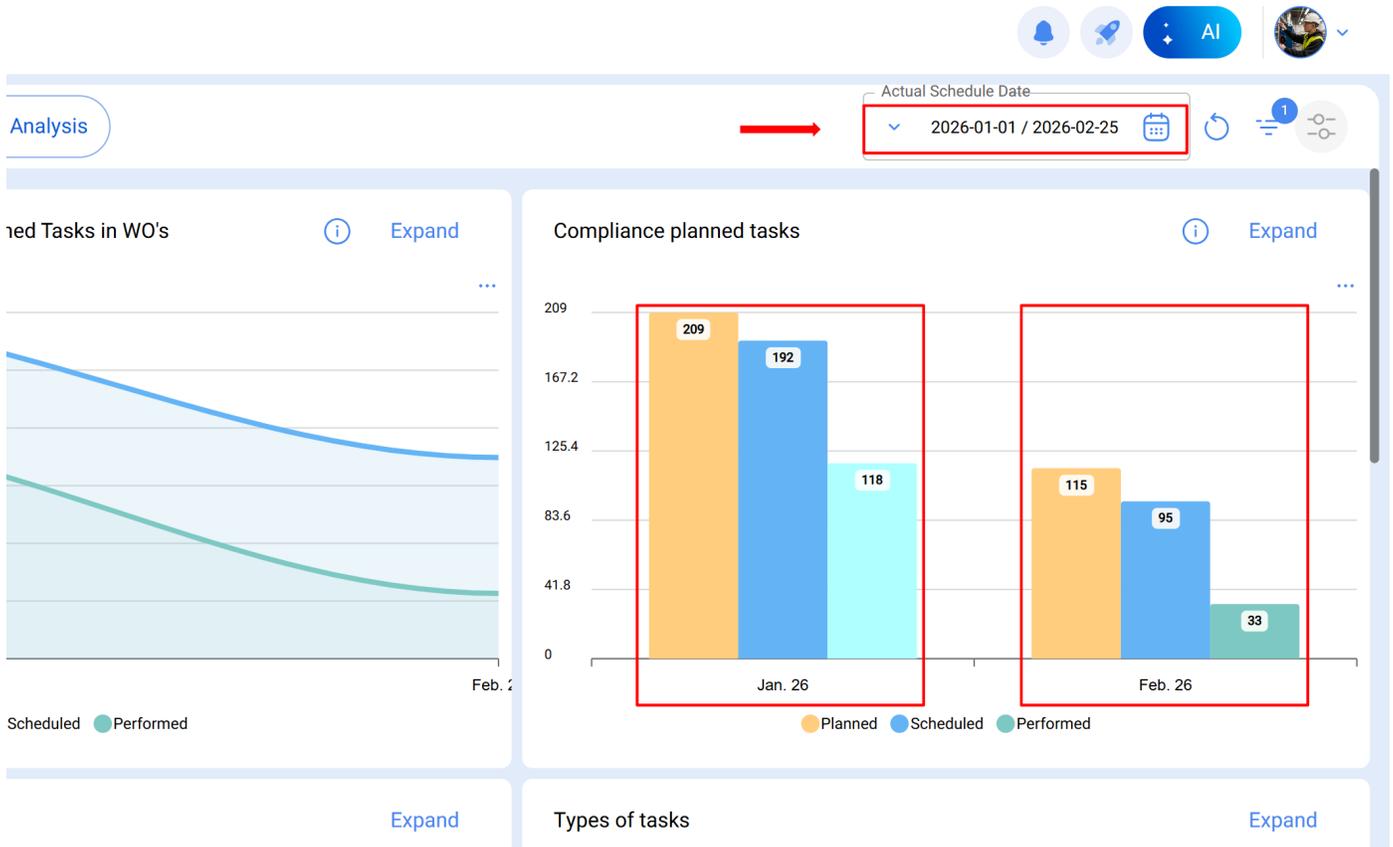
Enabled configuration (ON)

When the configuration is enabled:

- The calculation considers the entire selected date range

- The creation date of the WO does not influence the result

- Tasks are counted according to their scheduling and execution dates

- The analysis can be done in a single date range, even if it spans several months

This means that the calculation is **continuous within the period**, although the chart continues to show the results by month.

Example:

A WO created in *December* with a task scheduled for *January* and completed in *January.*

This task will be correctly counted in the month of January, since the calculation considers the execution within the analyzed period.

It is recommended to enable the setting when:

- WOs are created in advance

- There are preventive maintenance processes

- It is necessary to analyze broader periods

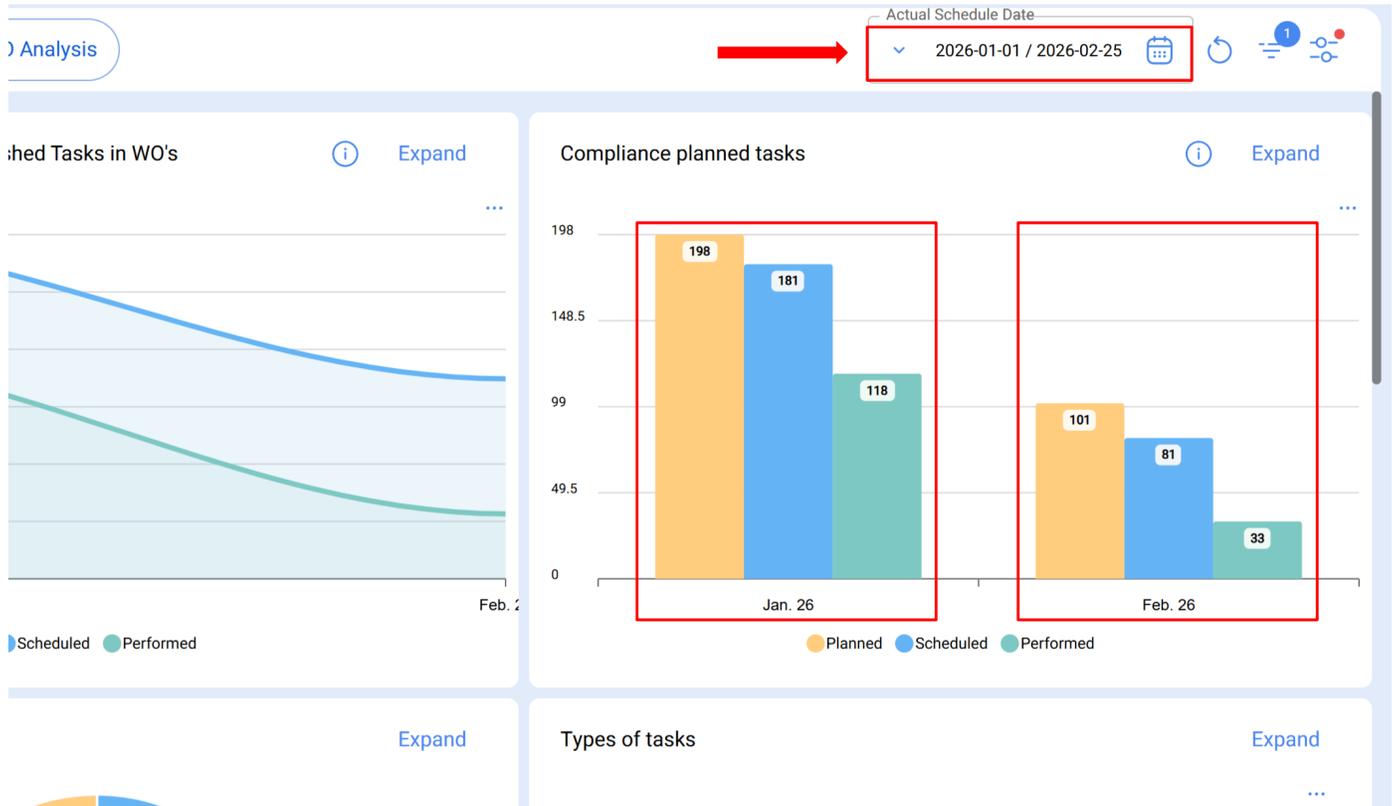- Greater consistency between planning and execution is sought.

Disabled configuration (OFF)

When the configuration is disabled:

- The calculation is restricted to the calendar month

- The creation date of the WO influences the result

- Each month must be analyzed independently

For example, if the selected range is: January 1 – February 25

Validation must be done separately for:

- **January 1 – January 31**

- **February 1 – February 25**

Additionally, for tasks to be counted, the WO must have been created within the analyzed month.

It may be useful to keep the configuration disabled when:

- The company operates with strictly monthly operational cycles

- WOs are created and executed within the same month

- The same historical analysis criteria are desired to be maintained

> For a detailed understanding of the planned tasks compliance analysis under a monthly restriction scheme, see the article:**Planned Tasks Compliance Analysis in Fracttal One**