# **Advanced Warehouses**

help.fracttal.com/hc/en-us/articles/30497211504269-Advanced-Warehouses

The "Advanced Warehouse functionalities" add-on activates additional features, principally in the "Warehouses" module, from our main menu in the warehouses module:

- 1. Extra options in the general configuration of each warehouse.
- 2. Automatically output a material requisition within a warehouse.
- 3. Enable the 'material requisitions' sub-module within the requisitions module.

## 1) Extra general configuration options

When creating or opening a warehouse, you will see 2 verification checkboxes with the following options:

- Allow negative stock
- Request approval for materials requisitions created
- Request approval for transfers entries

Warehouses	Old Version 🕤 🥔 🗯 🔗 📳 🧗 🗧
← ALMACEN CALEROS Y AFINES	Save
Enabled	Code         Description           0034         ALMACEN CALEROS Y AFINES
<ul> <li>General</li> <li>Stock</li> <li>Purchase orders</li> <li>Material requisitions</li> <li>Entries</li> <li>Outgoings</li> </ul>	Address City GUAYAQUIL State Country Country
	Zip code       Satélite       Paraguity       AttAntico Sur         Combinaciones       Combinaciones       AttAntico Sur       Condiciones         Latitude       Longitude       Iono km       Condiciones         Stock controlled by external integration       Visible to all       Visible to all         Allow negative stock       Image: Approval request for created material requisitions         Transfer Ticket Approval Request       Image: Approval request for created material requisitions

#### • Allow negative stock

When "Allow negative stock" is activated, it allows you to perform material outputs even when you don't have the requested amount. Normally this situation would generate a message telling you "There isn't sufficient inventory in the Warehouse," but this way there wouldn't be any problem in carrying out the process and it would be reflected in the inventory as follows:

Warehouses			Old Version	5 🗿 🐮 🔗	
← ALMACEN CALEROS Y AFINES					Save
Enabled	Total cost: \$	COP -779,20			0 ≔ ≎ :
	0	Stock level	Description	Code	Stock
General	00		JUEGO DE LLAVES ALLEN { 002 }	002	-88,00
Stock	00	$\sim$	{ 0093 } EMPAQUE MANHOLLE	0093	9,00
Purchase orders	00	$\checkmark$	CAJA DE HERRAMIENTAS CALDEROS { HER123 }	HER123	0,00
G Material requisitions					
🕁 Entries					
1 Outgoings					
S Movement History					
	Showing	3 of 3			+

#### • Request approval for materials requisitions created

When "Request approval for materials requisitions created" is activated, material outputs through work orders are blocked so that in order to approve the output requisitions, you have to go to the materials requisition waiting to be approved and, in the options menu, there will be a toggle.

Warehouses				Old Versio	n 5 😺 🛣 🔗	
- ALMACEN CALEROS Y AFINES						Save
Enabled						Q = 5
	0	Id	State	Creation Date	Reference	Responsible
ດ General	0 ē	M0-24	Not delivered	2024-10-03	W0-4933-2024	Gustavo de Fracttal
🕎 Stock	0	M0-22	Delivered	2024-10-03	W0-4933-2024	Gustavo de Fracttal
Purchase orders	0	MOV-21	Delivered	2024-10-03	WO-4933-2024	Gustavo de Fracttal
G Material requisitions	0	MOV-18	Cancelled	2024-01-12	WO-7253-2024	Adriana Ferrer Desar
🕁 Entries	0	MOV-16	Delivered	2023-07-25	OT-4139-2024	TECNICO - FELIPE AC
1 Outgoings	0	MOV-13	Delivered	2023-03-29	OT-1656-2024	Gonzalo Sotomayor (
S Movement History						
	Showing 6 of 6					

• When you click on this toggle, another option window will open where a user is detected. Simply enter information in the comments and it will give access to allow the materials requisition output.

Warehouses					$\leftarrow$ Approve Material requisition	6
← ALMACEN CALEROS Y AFINES					User	
Enabled					Comments	
		Id	State	Creatio		
പ്ര General	0 0 0 i	MO-24	Not delivered	2024-10		
Stock		M0-22	Delivered	2024-10		
Purchase orders		MOV-21	Delivered	2024-10		
Material requisitions		MOV-18	Cancelled	2024-01		
🕁 Entries		MOV-16	Delivered	2023-07		
1 Outgoings		MOV-13	Delivered	2023-03		
Movement History						

#### • Request approval for transfers entries

With the option 'Request approval for entries by transfers' activated, it is possible to request approval of entries coming by transfer between warehouses, this is enabled in the destination warehouse:

Warehouses				Old	Version 🕤 🥥 📋	<b>%</b> = F ~
← ALMACEN CALEROS Y AFINES						Save
Enabled						0 = %
	0	ld	Type of Movement	Delivery Date	Movement Date	Document
🞧 General		MO-25	Warehouse transfer	2024-10-03	2024-10-03	7
🕎 Stock	Ο	MOV-15	Return	2023-03-29	2023-03-29	OT-1656-2024
Purchase orders	$\bigcirc$	MOV-11	Inventory Adjustment	2023-03-30	2023-03-29	
Material requisitions	$\bigcirc$	MOV-8	Inventory Adjustment	2023-03-30	2023-03-29	
🕁 Entries	$\bigcirc$	MOV-6	Assignment Return	2023-03-29	2023-03-29	MOV-5
1 Outgoings	$\bigcirc$	MOV-4	Purchase	2023-03-29	2023-03-29	0C-1
S Movement History	$\bigcirc$	MOV-3	Purchase	2023-03-29	2023-03-29	0C-1
	$\bigcirc$	MOV-2	Inventory Adjustment	2023-03-29	2023-03-29	
	Showing	8 of 8				+

# 2) Material request automatic outputs

A function can be added in the "Dispatcher" that allows you to carry out warehouse outputs automatically from materials requisitions. To do this, go to the main menu at the upper left.



From the main menu, go to the "Dispatcher" module.



Click on the add symbol at the lower right to create a new rule.



That will take you the first of three tabs that you can configure for the rule.



Select the "Module," "Submodule" and "Event" that you will use for the rule.

Module: Warehouses, Submodule: Materials Requisitions, Event: New materials requisition

Dispatcher		Old Version 🕤 🖉 🖀 🤗 📱	F×
<ul> <li>Salida de almacén automática</li> </ul>			Save
Enabled	Module	Submodule Material requisitions	~
<ul><li>General</li><li>⊘ Terms</li></ul>	EventNew requisition of material	Description	
dctions			

Then you can add a condition that must be met and the rule will be activated.

Dispatcher		← Edit Terms	6
<ul> <li>Salida de almacén automática</li> </ul>		WhenLocation	^
Enabled	When the event meets these conditions : Without conditions  All be true	Location Asset Type	
General		Asset code Group 1	
🔗 Terms	Oper John Street	Group 2	
actions	C Location Is e	Warehouse Cost center	
	Showing 1 of 1		

In "Actions" select the option "Generate Warehouse output automatically," then select the person responsible for the output and the rule will have been generated successfully.

Dispatcher			← Add Action
<ul> <li>Salida de almacén automática</li> </ul>			Action
Enabled	Actions (Perform these actions)	Valu	Send email to: Send mail to notification group
General		-	Generate warehouse output automatically Generate Purchase Order automatically
Actions			
	Showing 1 of 1		

## 3) Materials requests

You can also enable the "Purchase Requests" function that allows you to generate requests that you can later use for purchase orders.





For more information regarding the material request, click here.