How to hierarchically import assets with the import spreadsheet?

help2.fracttal.com/hc/en-us/articles/24907199818253-How-to-hierarchically-import-assets-with-the-import-spreadsheet

Assets can be imported in a structured and hierarchical way using unique asset codes and linking each of these codes meaning the Parent Code / the "Located in" or "Part of" field.

Here's how a hierarchical asset tree view is structured in the system:

- Energy Services is the parent location for North riding PV Plant
- North Riding PV Plant is the parent location for PV System PV1
- PV System PV1 is the parent asset for Electrical Panel PV1, Inverter PV1 and AC Panel PV1.

E Assets Tree View	Q. Search Old Vers	iion 💿 iii 🛪 😩 🛛 FE -
😂 All Assets 🗸		0 ≔ ≎
–		
 North Riding		
Electrical Panel PV 1 // Energy Services/ North Riding/		
PV System PV1 // Energy Services/ North Riding/ Electrical Panel PV 1/		
+		
 Setor de materéria-prima // 		
Andar 3		
Empresa Matriz		
+ Empresa Matriz //		
+ () HAYCO		
+ () C&M		•

It's important to note that the imports for locations and for equipments must be performed separately (as the import sheets are specific to each type of asset). Besides, location imports must be carried out first, as their codes will be needed as parent codes for the equipments imports.

Here's an example of a completed Import Sheet:

Out of	Parent	Name	Address	City	Zip	State	Country	Code	Barcode	Priority	Туре	Group 1	Cost
Service	Code				code				/ NFC				center
No	LFHSP01	Waste	24 12th	Atlanta	2192	Georgia	USA	LFHSP01	134151	High	Waste	Cleaning	45500
		Room	Avenue, Orange								Room		
			Grove, Atlanta										
No	LFHSP01	Generat	24 12th	Atlanta	2192	Georgia	USA	GF-GR-01	651465	High	Generator	Mechanical	45500
		or Room	Avenue, Orange										
			Grove, Atlanta										
No	LFHSP01	Lift	24 12th	Atlanta	2192	Georgia	USA	GF-LMR-01	8436894	Very High	Lift Room	Mechanical	45500
		Motor	Avenue, Orange										
		Room	Grove, Atlanta										
No	LFHSP01	First	24 12th	Atlanta	2192	Georgia	USA	FF-01	2562	LOW	Floor	Structural	6780
		Floor	Avenue, Orange										
			Grove, Atlanta										
No	LFHSP01	Second	24 12th	Atlanta	2192	Georgia	USA	SF-01	7345732	LOW	Floor	Structural	6780
		Floor	Avenue, Orange										
			Grove, Atlanta										

During the completion of the import sheet, the following points must be considered when entering the Parent Code and the Equipments Codes fields:

. As the lines of the spreadsheet are completed from top to bottom, the asset information must be completed from general to specific: that is, the parent asset must be completed first, and then the respective children (since the worksheets load into the system from top to bottom, taking into account the codes and their order).

 \cdot The **Parent Code** field (Located in or Part of), must contain the immediate hierarchical parent of the asset to import so that the system recognizes where the mentioned asset will be located on the platform.

	Parent Code	Equipment Sode	Equipment Name	Туре
1	B&J Dental 01	BJDA-01	RINN CHAIRSIDE DARKROOM EXPORT PKG	ACCESSORY, DENTAL
(B&J Dental 01	BJXV-01	RINN UNIVERSAL VIEWER W/MAGNIFIER 220V	XRAY VIEWER
	B&J Dental 01	BJDH-01	MIDWEST QUIET AIR STANDARD 4 HOLES	HANDPIECE, DENTAL
	C&H Medlab01	CHSYR-01	AUTOMATIC SYRINGE 164 WITH 2 RINGS, DETACHABLE VALVE	SYRINGE

Eq	^{sets} uipment				Old Version	≜ ⊀ FE ∼					
← •						Save					
			Some de equipo		× ~						
		Automatic Syringe 164 with 2 ringe	Automatic Syringe 164 with 2 rings, detachable	GLEN HOSPO			Parent Code Equipment Code Equipment Name GLEN HOSP01 GLSYR-01 AUTOMATIC SYRING GLEN HOSP01 GLIN-01 EQUIP WORKSTATIC GLEN HOSP01 GLIN-01 EQUIP WORKSTATIC GLEN HOSP01 GLID-02 SOCOREX CAUERED	Equipment Name AutomAttice Straket High with 2 RINGS, DETACHABLE WALVE EQUIP WORKSTATION 340 FOR 3 PIPETTES, LIGHT GREY SOCCOREX CALIBREX 020 DIGITAL DISPENSER 1-5ML	Type SYRINGE WORKSTATION DIGITAL DISPENSER		
	(()	Fabricante		Especificación			GLEN HOSP01 GLEN HOSP01	GLDD-01 GLDD-03	EQUP CAUBREX S2I DIGITAL DISPENSER 2-284L CAUBRES ISH DIGITAL DISPENSER 2-284L	DIGITAL DISPENSER DIGITAL DISPENSER	
		HOSP01					GLEN HOSP01 GLEN HOSP01	GLDA-01 GLXV-01	RINN CHAIRSIDE DARKROOM EXPORT PKG RINN UNIVERSAL WEWER WWAGNIFIER 220V	ACCESSORY.DENTAL XRAY VIEWER	
	Out of Service: No						GLEN HOSP61	DH-01	NIDWEST QUET AIR STANDARD 4 HOLES	HANDPIECE, DENTAL	
	Enabled	- Número de serial		POTENCIA			GLEN HOSP01	GLDC-01	CATTANI MONO-JET BETA 220VSIHZ	COMPRESSOR DENTAL	

Finally, after carrying out the import using the parent code as shown in the import sheet above, the hierarchical structure will be displayed as an asset tree view, as in the first screenshot of this article.