Permission group for limited technical profiles

help.fracttal.com/hc/change_language/en-us

Managing permissions is key to ensuring controlled and secure access to Fracttal One's functionalities. This article details how to configure specific permission groups for users with limited technical profiles. This approach ensures that each user accesses only the necessary functions to perform their role, improving team security and efficiency.

1. PERMISSION GROUPS

Permission groups in Fracttal One are sets of configurations that determine what actions a user can perform within the platform. These configurations can be customized according to each organization's needs, allowing for better control of accessible functionalities.

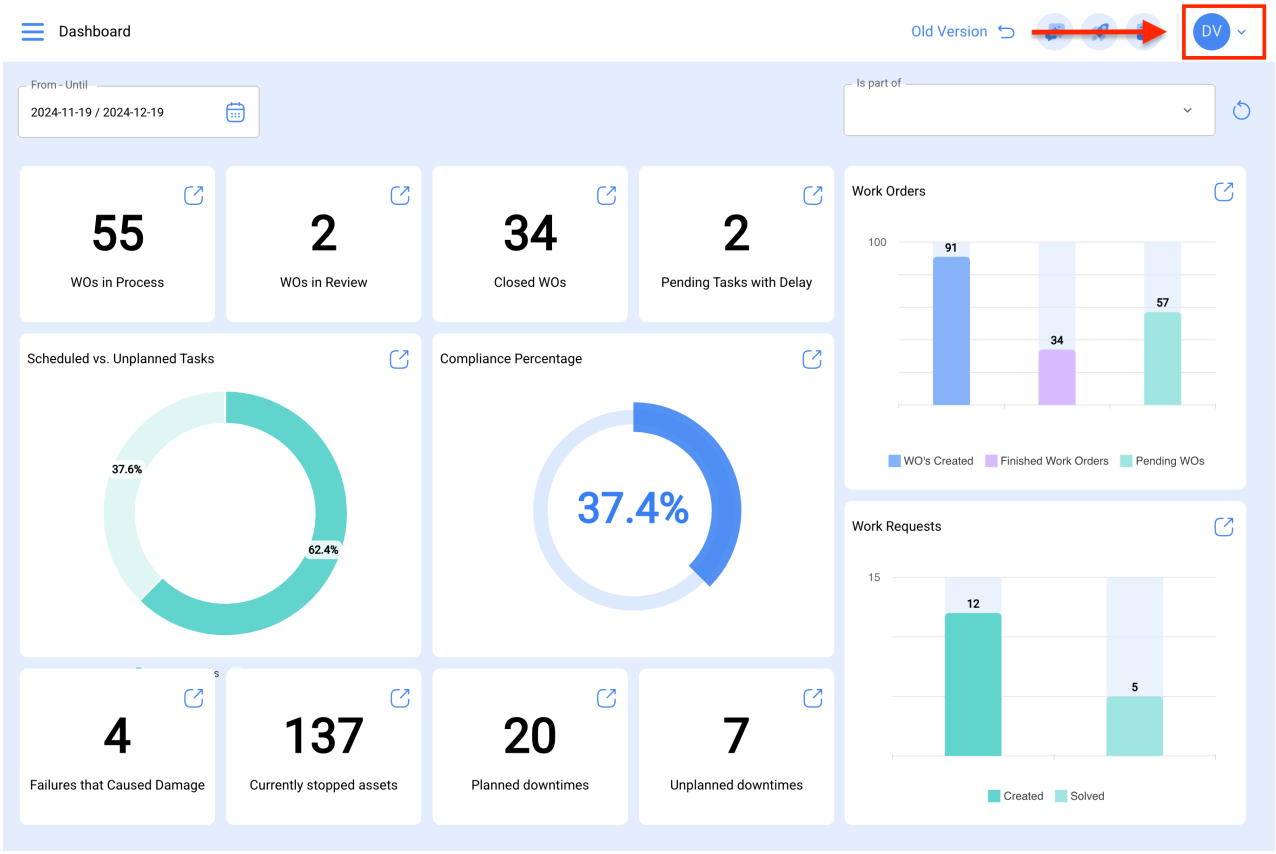
2. LIMITED TECHNICAL PROFILE

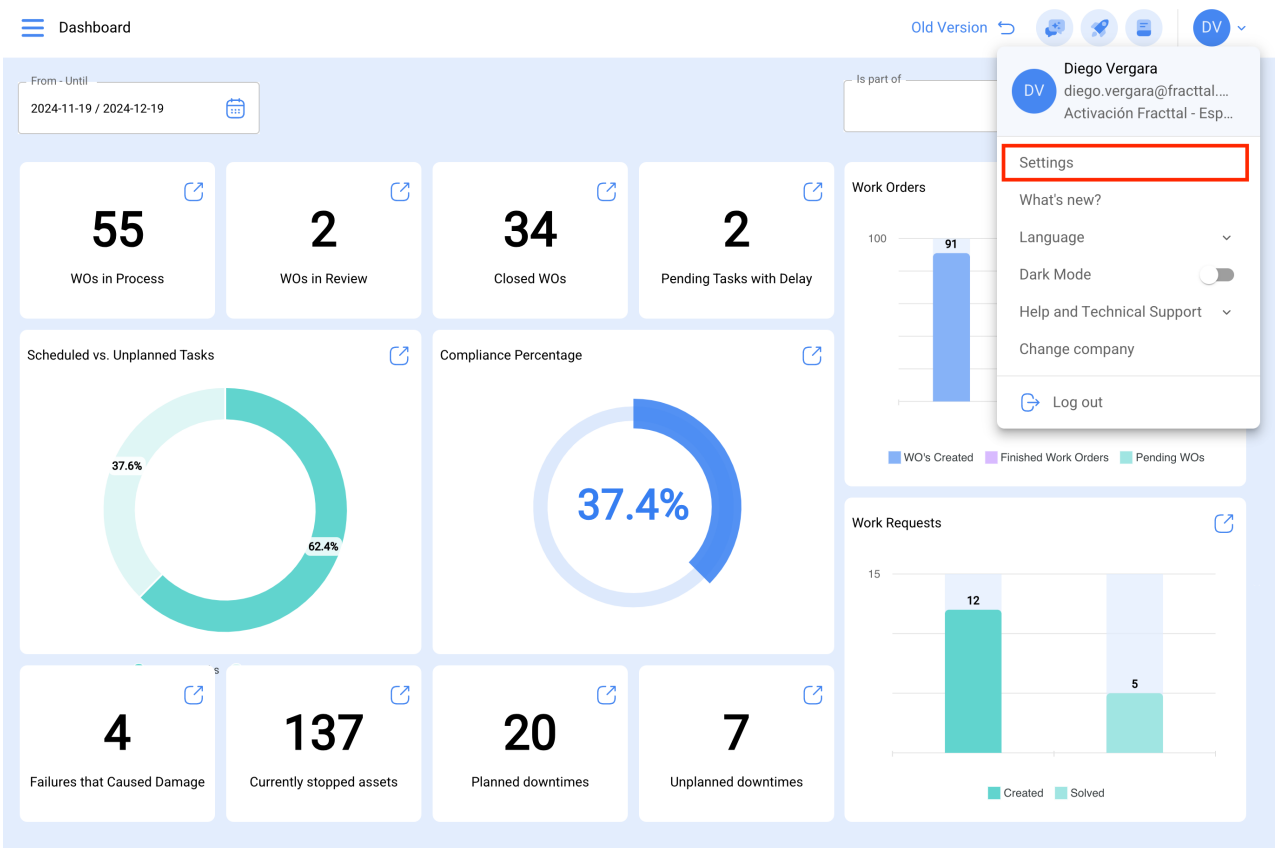
A limited technical profile is designed for users who require restricted access only to specific operational functions, such as executing work orders, creating requests, among others.

3. CONFIGURING A PERMISSION GROUP FOR LIMITED TECHNICAL PROFILES

To configure a permission group for limited technical profiles, follow the steps below:

Go to the Fracttal One settings section and select the "User Accounts" option:


Dashboard
Old Version
DV
From - Until
2024-11-19 / 2024-12-19
Is part of
55
WOs in Process
2
WOs in Review
34
Closed WOs
2
Pending Tasks with Delay
Work Orders
100
91
34
57
WO's Created
Finished Work Orders
Pending WOs
Scheduled vs. Unplanned Tasks
37.6%
62.4%
Compliance Percentage
37.4%
Work Requests
15
12
5
Created
Solved
4
Failures that Caused Damage
137
Currently stopped assets
20
Planned downtimes
7
Unplanned downtimes


Dashboard
Old Version
DV
From - Until
2024-11-19 / 2024-12-19
Is part of
Diego Vergara
diego.vergara@fracttal....
Activación Fracttal - Esp...
Settings
What's new?
Language
Dark Mode
Help and Technical Support
Change company
Log out
55
WOs in Process
2
WOs in Review
34
Closed WOs
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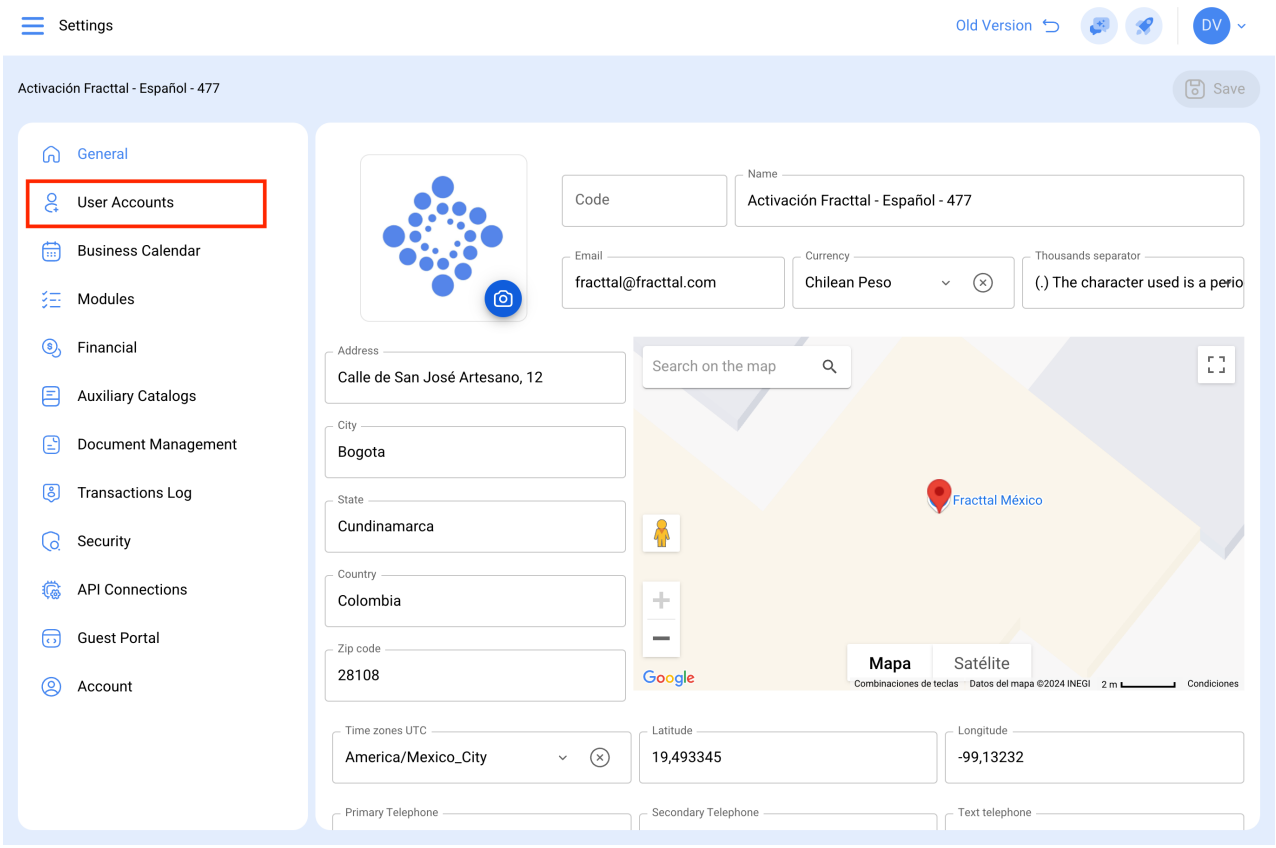
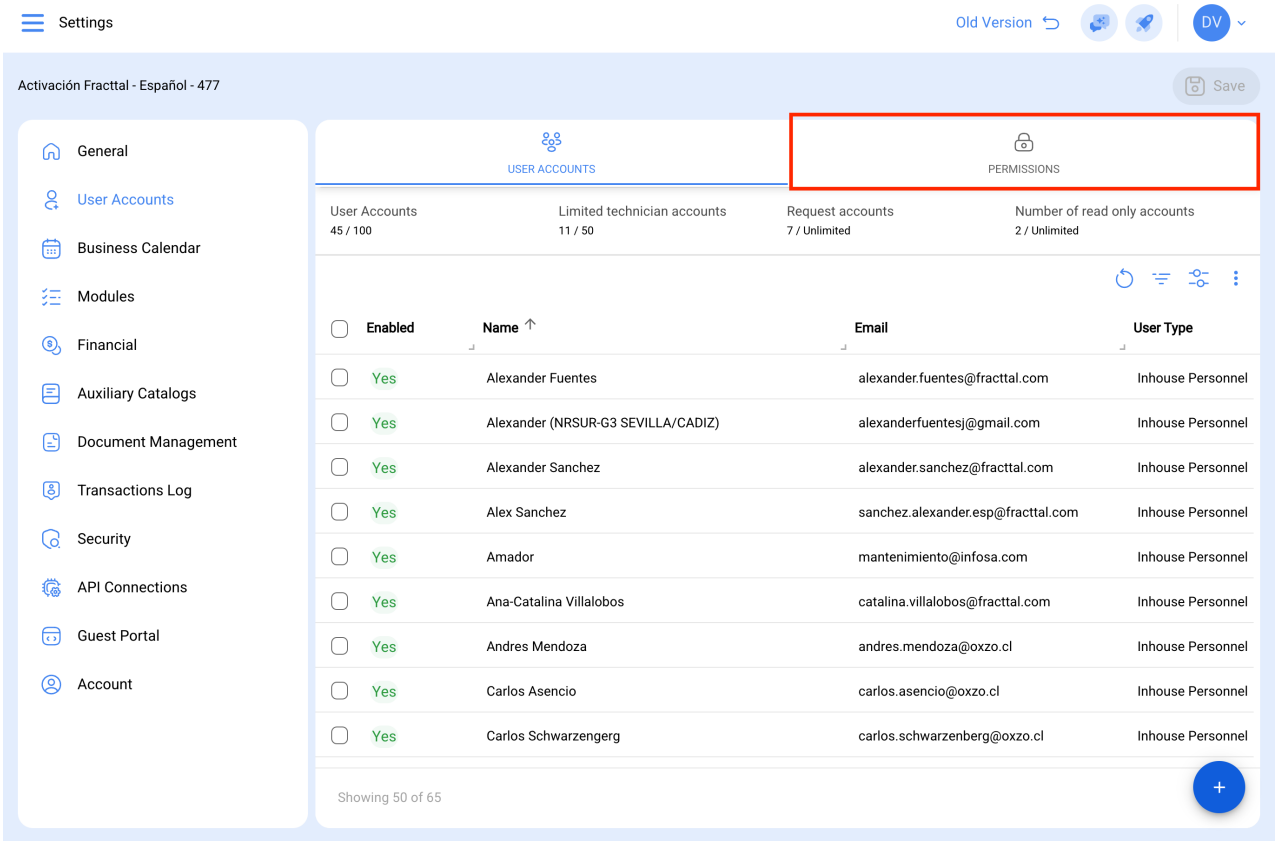
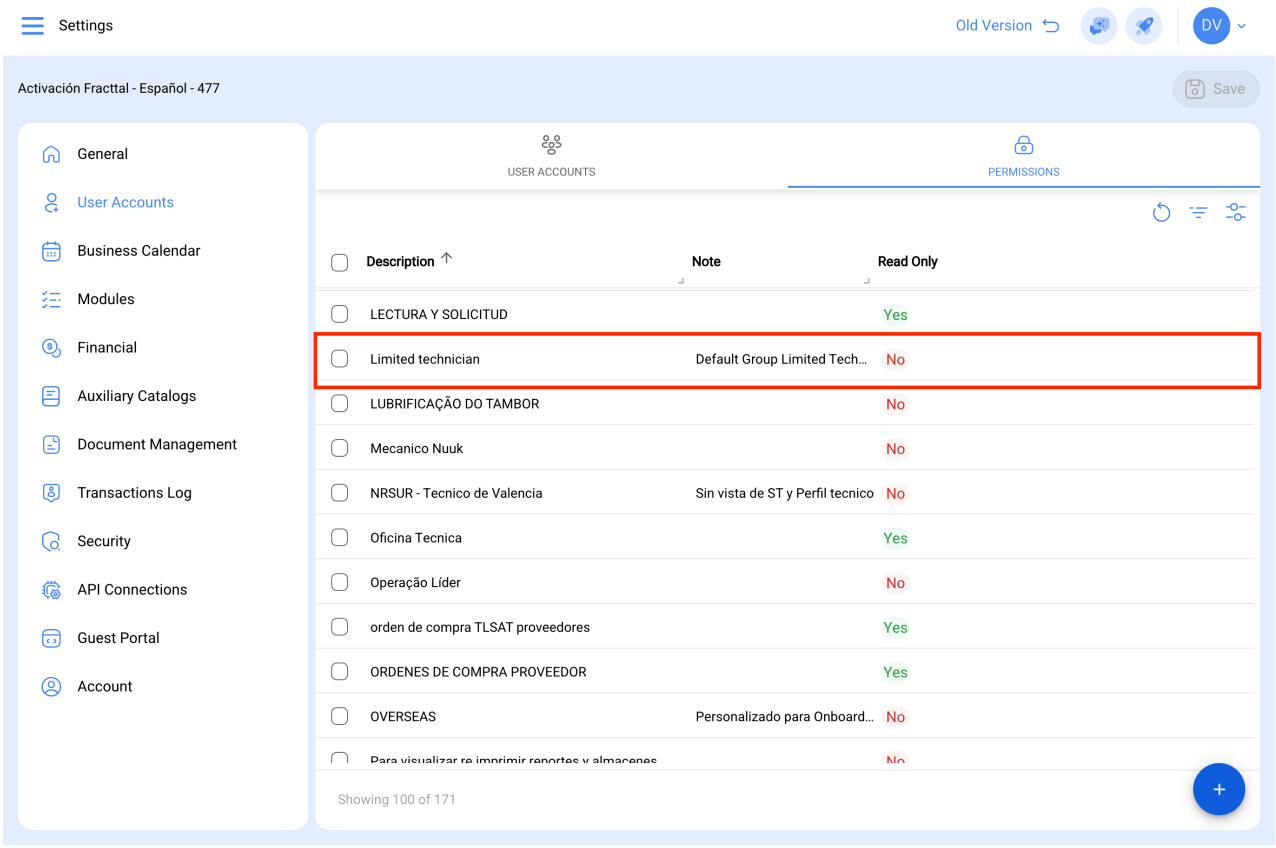


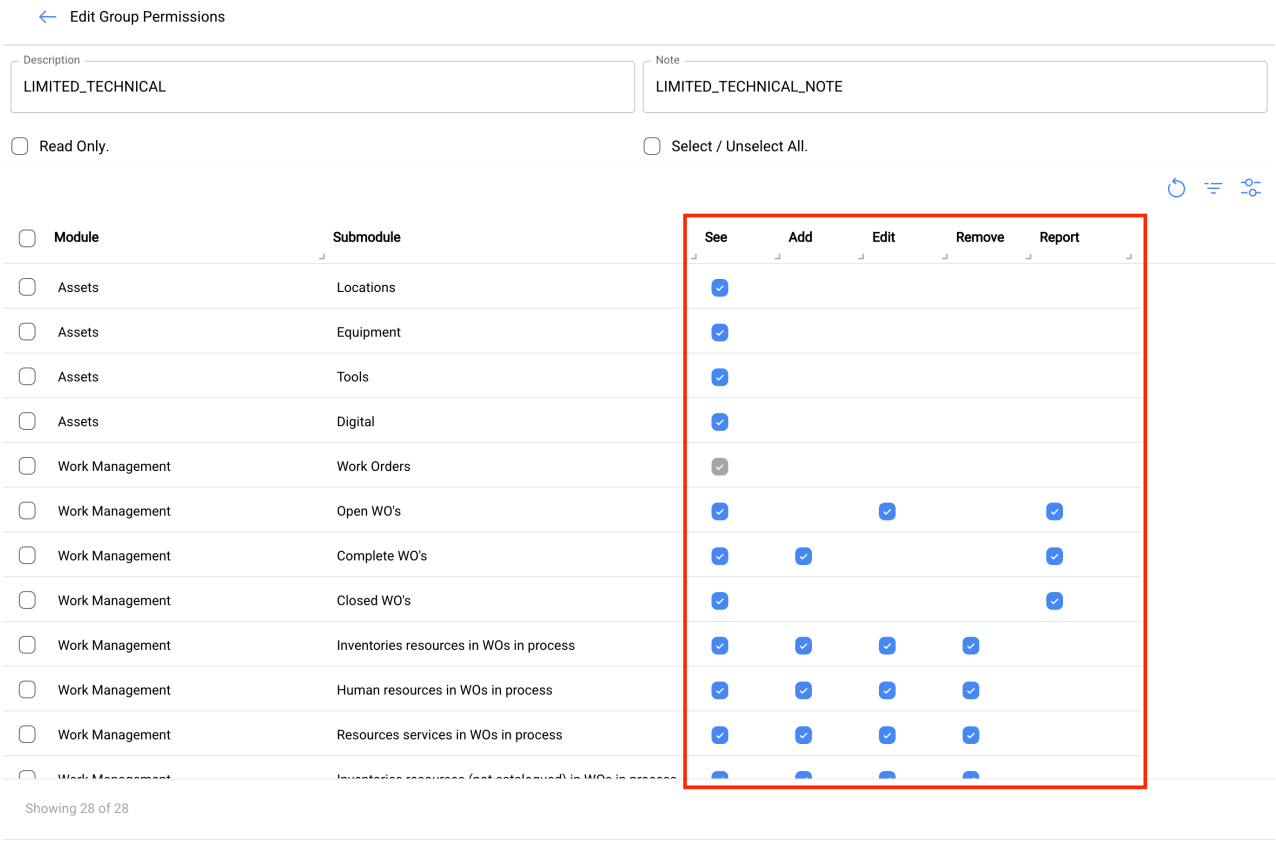
Within this option, at the top right, go to the permissions tab:



Search for and enter the "Limited Technicians" permission group to access its editing:



Add or remove permissions as needed:



Note: The permissions configured for limited technicians affect all users assigned to this profile.

4. PERMISSIONS FOR LIMITED TECHNICAL PROFILE

MODULE	SUBMODULE	DESCRIPTION
Assets	Locations	View information about locations created in Fracttal One
Assets	Equipment	View information about equipment created in Fracttal One
Assets	Tools	View information about tools created in Fracttal One
Assets	Digital	View information about digital assets created in Fracttal One
Tasks	Work Orders	View information in the Work Orders module (NOT EDITABLE)
Tasks	In Progress	View and edit information on work orders in progress. Generate a report.
Tasks	Under Review	View information on a work order under review. Move a work order to review. Generate a report.
Tasks	Completed	View information on a completed work order. Generate a report.
Tasks	Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete inventory resources in a work order in progress.
Tasks	Human Resources in Work Orders in Progress	View, add, edit, and/or delete human resources in a work order in progress.
Tasks	Service Resources in Work Orders in Progress	View, add, edit, and/or delete service resources in a work order in progress.
Tasks	Non-Cataloged Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged inventory resources in a work order in progress.
Tasks	Non-Cataloged Service Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged service resources in a work order in progress.
Tasks	Inventory Resources in Work Orders Under Review	View inventory resources in a work order under review.
Tasks	Human Resources in Work Orders Under Review	View human resources in a work order under review.
Tasks	Service Resources in Work Orders Under Review	View service resources in a work order under review.

MODULE	SUBMODULE	DESCRIPTION
Tasks	Non-Cataloged Inventory Resources in Work Orders Under Review	View non-cataloged inventory resources in a work order under review.
Tasks	Non-Cataloged Service Resources in Work Orders Under Review	View non-cataloged service resources in a work order under review.
Tasks	Inventory Resources in Completed Work Orders	View inventory resources in a completed work order.
Tasks	Human Resources in Completed Work Orders	View human resources in a completed work order.
Tasks	Service Resources in Completed Work Orders	View service resources in a completed work order.
Tasks	Non-Cataloged Inventory Resources in Completed Work Orders	View non-cataloged inventory resources in a completed work order.
Tasks	Non-Cataloged Service Resources in Completed Work Orders	View non-cataloged service resources in a completed work order.
Tasks	Meter Readings	Add/update a meter reading.
Tasks	Comments in Work Order History	View and/or add comments in the work order history record.
Settings	Costs	View costs associated with resources in work orders.
Work Requests	My Requests	View the request history of the user. Add/create a new work request.

Managing permission groups for limited technical profiles in Fracttal One is a recommended practice to enhance security and efficiency. By following the steps mentioned, you can configure access for all limited technical users, ensuring they have only the necessary tools to perform their tasks.