

# Permission group for limited technical profiles

---

 [help.fractal.com/hc/change\\_language/en-us](https://help.fractal.com/hc/change_language/en-us)

Managing permissions is key to ensuring controlled and secure access to Fractal One's functionalities. This article details how to configure specific permission groups for users with limited technical profiles. This approach ensures that each user accesses only the necessary functions to perform their role, improving team security and efficiency.

## 1. PERMISSION GROUPS

---

Permission groups in Fractal One are sets of configurations that determine what actions a user can perform within the platform. These configurations can be customized according to each organization's needs, allowing for better control of accessible functionalities.

## 2. LIMITED TECHNICAL PROFILE

---

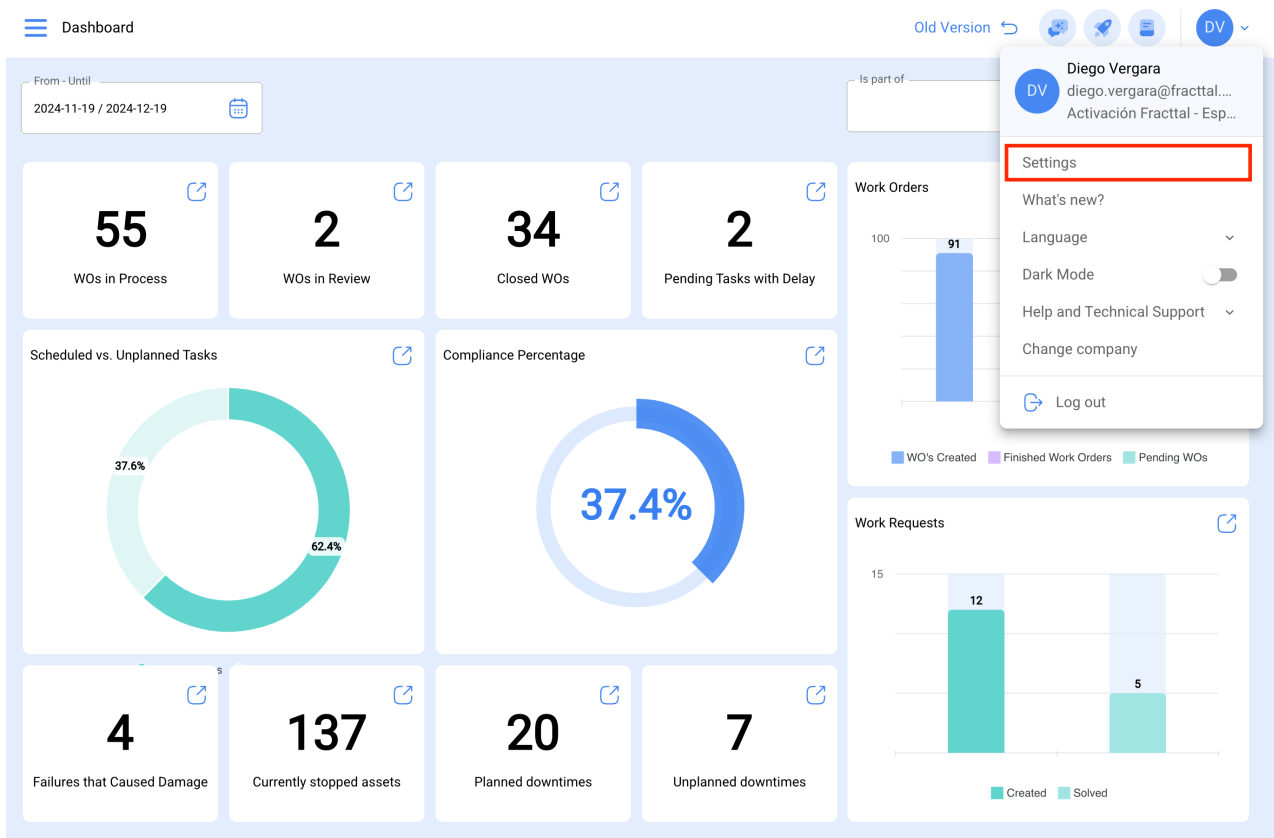
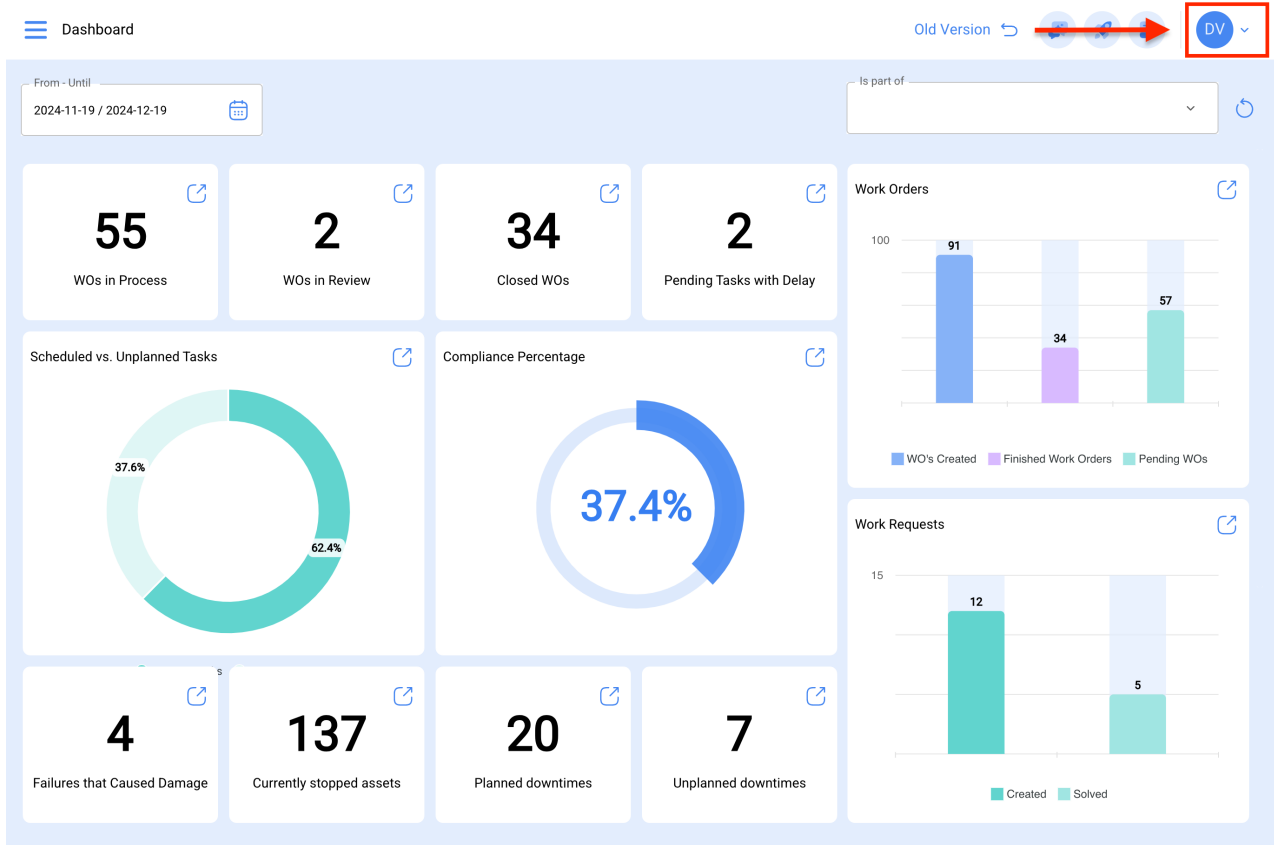
A limited technical profile is designed for users who require restricted access only to specific operational functions, such as executing work orders, creating requests, among others.

## 3. CONFIGURING A PERMISSION GROUP FOR LIMITED TECHNICAL PROFILES

---

To configure a permission group for limited technical profiles, follow the steps below:

Go to the Fractal One settings section and select the "User Accounts" option:



Settings

Old Version

DV

Activación Fractal - Español - 477

Save

General

User Accounts

Business Calendar

Modules

Financial

Auxiliary Catalogs

Document Management

Transactions Log

Security

API Connections

Guest Portal

Account

Code

Activación Fractal - Español - 477

Name

Activación Fractal - Español - 477

Email

fractal@fractal.com

Currency

Chilean Peso

Thousands separator

(.) The character used is a perio

Address

Calle de San José Artesano, 12

City

Bogota

State

Cundinamarca

Country

Colombia

Zip code

28108

Time zones UTC

America/Mexico\_City

Latitude

19,493345

Longitude

-99,13232

Primary Telephone

Secondary Telephone

Text telephone

Search on the map

Fractal México

Mapa

Satélite

Combinaciones de teclas

Datos del mapa ©2024 INEGI

2 m

Condiciones

Within this option, at the top right, go to the permissions tab:

Settings

Old Version

DV

Activación Fractal - Español - 477

Save

General

User Accounts

Business Calendar

Modules

Financial

Auxiliary Catalogs

Document Management

Transactions Log

Security

API Connections

Guest Portal

Account

USER ACCOUNTS

PERMISSIONS

User Accounts

45 / 100

Limited technician accounts

11 / 50

Request accounts

7 / Unlimited

Number of read only accounts

2 / Unlimited

Enabled

Name ↑

Email

User Type

Yes

Alexander Fuentes

alexander.fuentes@fractal.com

Inhouse Personnel

Yes

Alexander (NRSUR-G3 SEVILLA/CADIZ)

alexanderfuentesj@gmail.com

Inhouse Personnel

Yes

Alexander Sanchez

alexander.sanchez@fractal.com

Inhouse Personnel

Yes

Alex Sanchez

sanchez.alexander.esp@fractal.com

Inhouse Personnel

Yes

Amador

mantenimiento@infossa.com

Inhouse Personnel

Yes

Ana-Catalina Villalobos

catalina.villalobos@fractal.com

Inhouse Personnel

Yes

Andres Mendoza

andres.mendoza@oxzo.cl

Inhouse Personnel

Yes

Carlos Asencio

carlos.asencio@oxzo.cl

Inhouse Personnel

Yes

Carlos Schwarzenberg

carlos.schwarzenberg@oxzo.cl

Inhouse Personnel

Showing 50 of 65

Search for and enter the "Limited Technicians" permission group to access its editing:

3/6

Settings

Old Version

DV

Activación Fractal - Español - 477

Save

General

User Accounts

Business Calendar

Modules

Financial

Auxiliary Catalogs

Document Management

Transactions Log

Security

API Connections

Guest Portal

Account

USER ACCOUNTS

PERMISSIONS

Description

Note

Read Only

LECTURA Y SOLICITUD

Yes

Limited technician

Default Group Limited Tech...

No

LUBRIFICAÇÃO DO TAMBOR

No

Mecanico Nuuk

No

NRSUR - Tecnico de Valencia

Sin vista de ST y Perfil tecnico

No

Oficina Tecnica

Yes

Operação Líder

No

orden de compra TLSAT proveedores

Yes

ORDENES DE COMPRA PROVEEDOR

Yes

OVERSEAS

Personalizado para Onboard...

No

Para visualizar e imprimir reportes y almacenar

No

Showing 100 of 171

+

Add or remove permissions as needed:

← Edit Group Permissions

Description

LIMITED\_TECHNICAL

Note

LIMITED\_TECHNICAL\_NOTE

Read Only.

Select / Unselect All.

Module

Submodule

See

Add

Edit

Remove

Report

Assets

Locations

✓

Assets

Equipment

✓

Assets

Tools

✓

Assets

Digital

✓

Work Management

Work Orders

✓

Work Management

Open WO's

✓

✓

✓

Work Management

Complete WO's

✓

✓

✓

Work Management

Closed WO's

✓

✓

Work Management

Inventories resources in WOs in process

✓

✓

✓

✓

Work Management

Human resources in WOs in process

✓

✓

✓

✓

Work Management

Resources services in WOs in process

✓

✓

✓

✓

Work Management

Inventories resources (not catalogued) in WOs in process

✓

✓

✓

✓

Showing 28 of 28

**Note:** The permissions configured for limited technicians affect all users assigned to this profile.

## 4. PERMISSIONS FOR LIMITED TECHNICAL PROFILE

<b>MODULE</b>	<b>SUBMODULE</b>	<b>DESCRIPTION</b>
Assets	Locations	View information about locations created in Fractal One
Assets	Equipment	View information about equipment created in Fractal One
Assets	Tools	View information about tools created in Fractal One
Assets	Digital	View information about digital assets created in Fractal One
Tasks	Work Orders	View information in the Work Orders module (NOT EDITABLE)
Tasks	In Progress	View and edit information on work orders in progress. Generate a report.
Tasks	Under Review	View information on a work order under review. Move a work order to review. Generate a report.
Tasks	Completed	View information on a completed work order. Generate a report.
Tasks	Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete inventory resources in a work order in progress.
Tasks	Human Resources in Work Orders in Progress	View, add, edit, and/or delete human resources in a work order in progress.
Tasks	Service Resources in Work Orders in Progress	View, add, edit, and/or delete service resources in a work order in progress.
Tasks	Non-Cataloged Inventory Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged inventory resources in a work order in progress.
Tasks	Non-Cataloged Service Resources in Work Orders in Progress	View, add, edit, and/or delete non-cataloged service resources in a work order in progress.
Tasks	Inventory Resources in Work Orders Under Review	View inventory resources in a work order under review.
Tasks	Human Resources in Work Orders Under Review	View human resources in a work order under review.
Tasks	Service Resources in Work Orders Under Review	View service resources in a work order under review.

<b>MODULE</b>	<b>SUBMODULE</b>	<b>DESCRIPTION</b>
Tasks	Non-Cataloged Inventory Resources in Work Orders Under Review	View non-cataloged inventory resources in a work order under review.
Tasks	Non-Cataloged Service Resources in Work Orders Under Review	View non-cataloged service resources in a work order under review.
Tasks	Inventory Resources in Completed Work Orders	View inventory resources in a completed work order.
Tasks	Human Resources in Completed Work Orders	View human resources in a completed work order.
Tasks	Service Resources in Completed Work Orders	View service resources in a completed work order.
Tasks	Non-Cataloged Inventory Resources in Completed Work Orders	View non-cataloged inventory resources in a completed work order.
Tasks	Non-Cataloged Service Resources in Completed Work Orders	View non-cataloged service resources in a completed work order.
Tasks	Meter Readings	Add/update a meter reading.
Tasks	Comments in Work Order History	View and/or add comments in the work order history record.
Settings	Costs	View costs associated with resources in work orders.
Work Requests	My Requests	View the request history of the user. Add/create a new work request.

Managing permission groups for limited technical profiles in Fractal One is a recommended practice to enhance security and efficiency. By following the steps mentioned, you can configure access for all limited technical users, ensuring they have only the necessary tools to perform their tasks.