

Historical

help2.fracttal.com/hc/en-us/articles/25666662246285-Historical

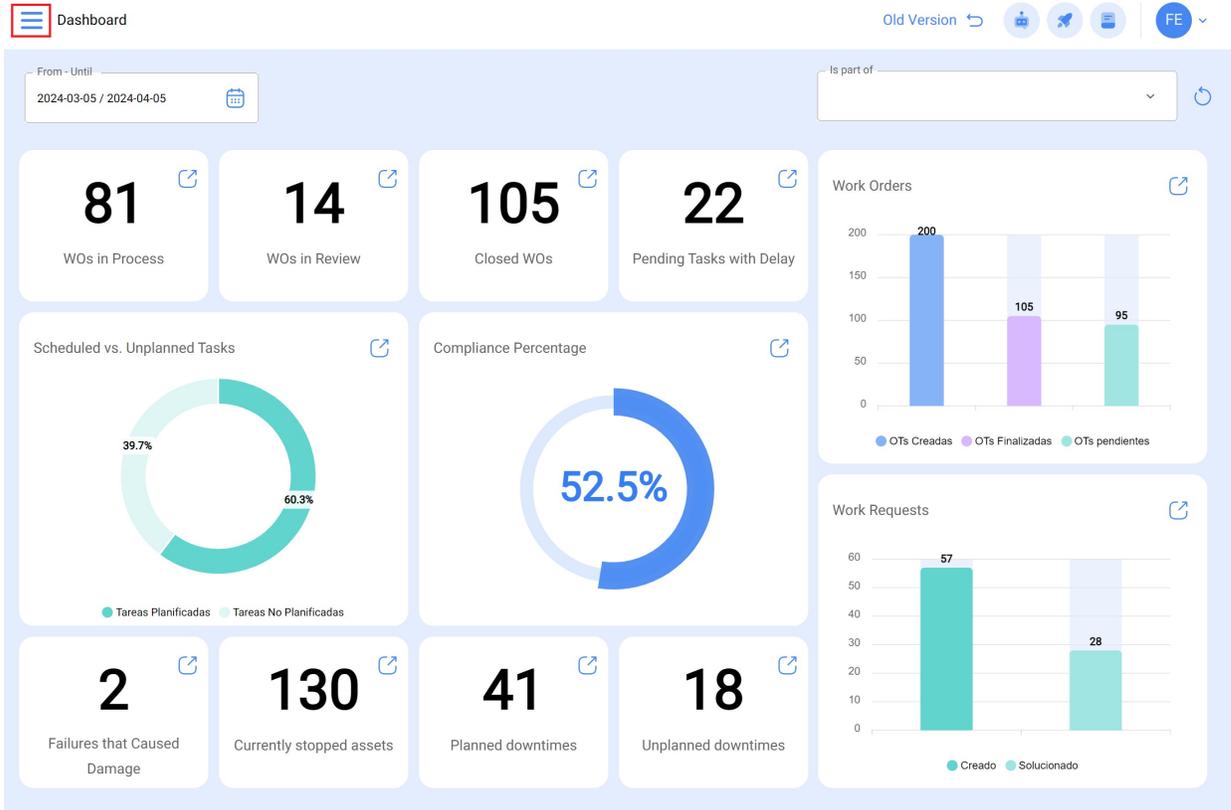
In this submodule, an option is presented that allows the user to access a historical record of various activities related to a particular asset. These activities include location movements, assigned tasks, resources used, equipment availability, and historical readings.

The screenshot displays the 'Historical' tab for an asset named 'Banda transportadora FU {EQ-EM-BT-023}'. The interface includes a sidebar with navigation options: General, Custom Form, Health Status (Beta), Financial, Third Parties, Spare Parts and Supplies, Historical (selected), Attachments, and Document Management. The main content area shows a table of location movements with columns for Movement Date, Source, and Target. A single record is visible for the date 2024-04-06, with the source location being '// FU-R/ HOTEL CORPORATIVO/ RECEPCION/' and the target location being '// CENTRO COMERCIAL EL TESORO/'. The table is currently showing 1 of 1 records.

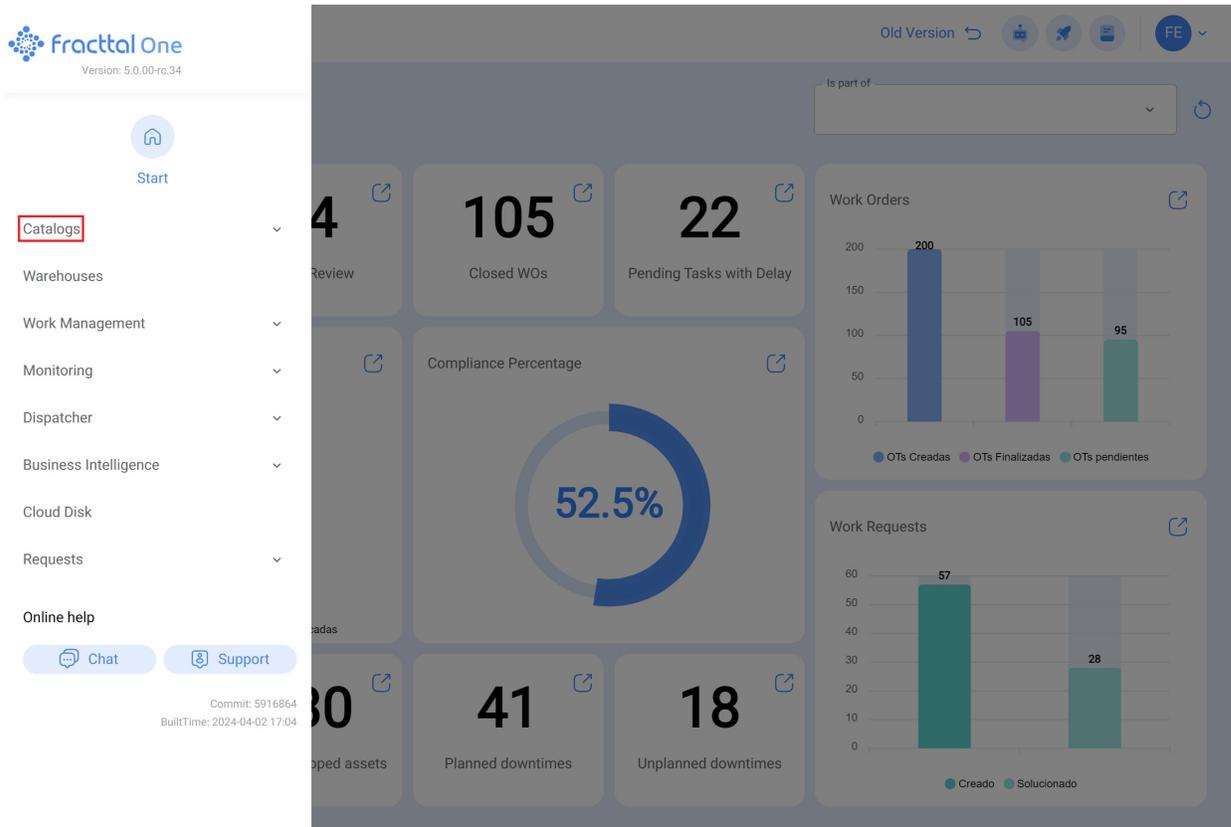
<input type="checkbox"/> Movement Date ↓	Source	Target
<input type="checkbox"/> 2024-04-06	// FU-R/ HOTEL CORPORATIVO/ RECEPCION/	// CENTRO COMERCIAL EL TESORO/

How to access the asset histories option?

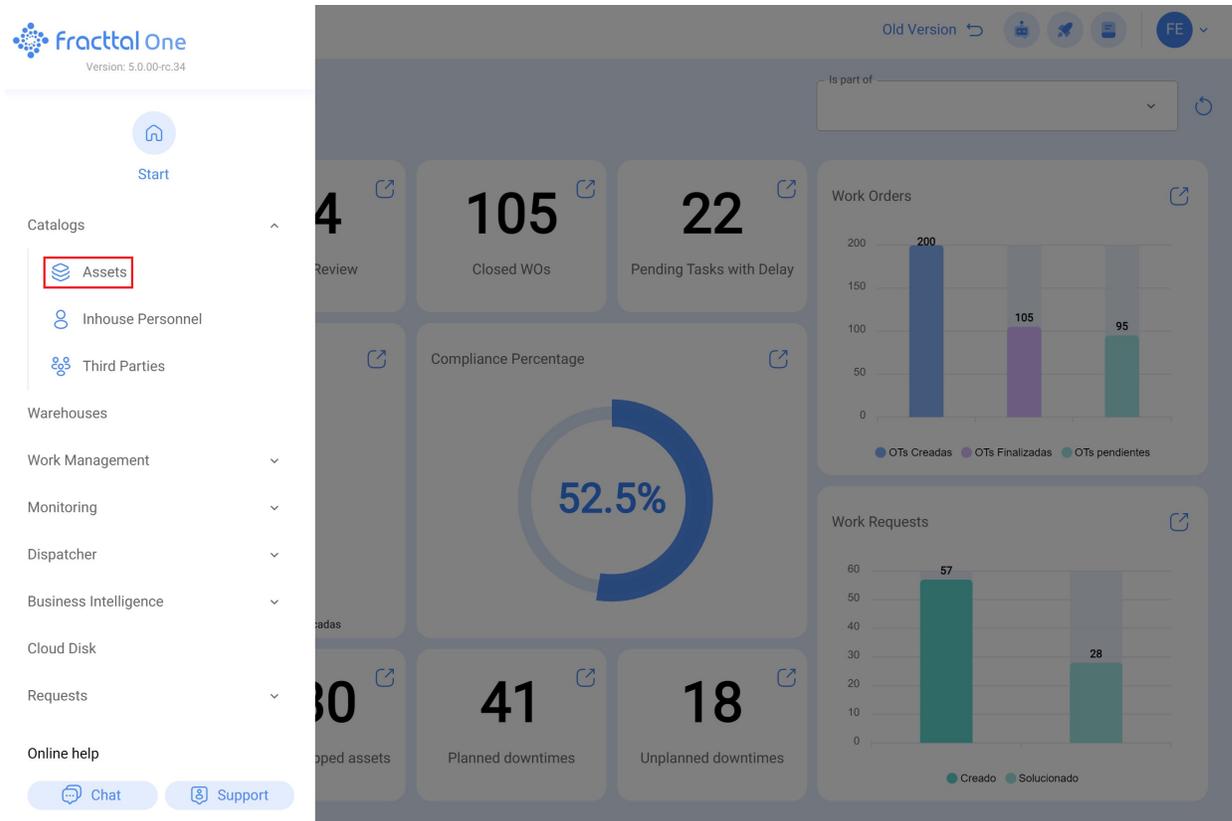
1. Log in and click on the main menu in the top left corner.



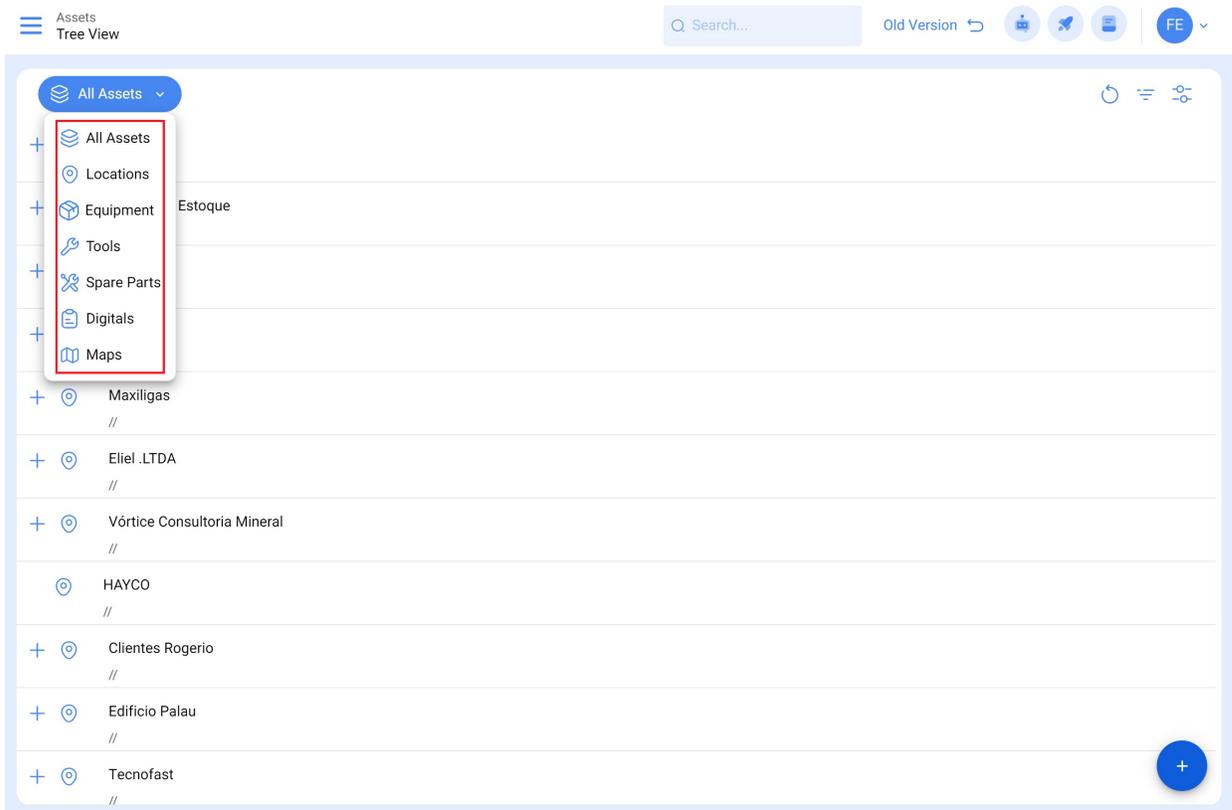
2. Select the "Catalogs" option.



3. Then, choose "Asset" from the dropdown menu.



4. Select the type of asset of interest.



5. to locate the specific asset, you can use the filtering option of the super search engine.

The screenshot shows a web application interface for managing equipment. At the top, there is a navigation menu with 'Assets' and 'Equipment' options. A search bar is present with the text 'Search...'. To the right, there are links for 'Old Version', a refresh icon, a search icon, and a user profile icon labeled 'FE'. Below the navigation, there is a section for 'Equipment' with a dropdown menu and two view options: 'List' (selected) and 'Treemap'. The main content is a table with the following columns: Description, Enabled, Out of Service, Code, Group 1, Hours of average daily use, and Plan. The first row of the table is highlighted with a red border. The table contains 13 rows of data. At the bottom left, it says 'Showing 50 of 3271'. At the bottom right, there is a blue circular button with a white plus sign.

Description	Enabled	Out of Service	Code	Group 1	Hours of average daily use...	Plan
<input type="checkbox"/> AGREGADO 1 { 84821215 }	No	No	84821215	CORTES	24:00	
<input type="checkbox"/> AGREGADO 1 { 857412547 }	No	No	857412547	CORTES	24:00	
<input type="checkbox"/> AGREGADO 1 { AGR-030-001 }	Yes	Yes	AGR-030-001	CORTES	16:00	
<input type="checkbox"/> AGREGADO 2 { AGR-030-002 }	Yes	No	AGR-030-002	CORTES	24:00	
<input type="checkbox"/> Air conditioner { }	Yes	No		CORTES	24:00	Ma
<input type="checkbox"/> Air Conditioners { AC }	Yes	No	AC	Centrifuga	10:00	PL
<input type="checkbox"/> Air Conditioners { AC-000065 }	Yes	No	AC-000065		10:00	Pla
<input type="checkbox"/> Air Conditioners { ACC-0009 }	Yes	No	ACC-0009	CORTES	24:00	
<input type="checkbox"/> Air Conditioners { ACC-001 }	Yes	No	ACC-001		10:00	PL
<input type="checkbox"/> Aire 1 { Aire-Fttl-Med-01 }	Yes	No	Aire-Fttl-Med-01	Chiller	00:00	Chi
<input type="checkbox"/> Aire 2 { Aire-Fttl-Med-02 }	Yes	No	Aire-Fttl-Med-02	Chiller	00:00	
<input type="checkbox"/> Aire 3 { Aire-Fttl-Med-03 }	Yes	No	Aire-Fttl-Med-03	Chiller	00:00	

6. Once inside the desired asset, click on the "Historical" option located in the left panel.

Assets Equipment Old Version [Icons] FE

Banda transportadora FU (EQ-EM-BT-024) Save

Out of Service: No
Enabled

Localized in or part of: // FU-R/ HOTEL CORPORATIVO/ PISO 1/

QR Code

Nombre: Banda transportadora FU Código: EQ-EM-BT-024

Fabricante: ADAPTEC Modelo: AMIN-0001

Número de serial: 78J5F3ECEC12W Otro 1: EJEMPLO DE EDICION

Otro 2: Código de Barras: https://one.fractal.com/qr/20ca907e-b6 Priority: Very High

Tipo: BANDA TRANSPORTADORA Clasificación 1: MECANICA Clasificación 2:

Proveedor: REFACCIONES AUTOMOTRICES Fecha de Compra: 2009-08-05

Horas de Utilización Média Diária: 16:00 Visível para todos

Manutenção Programada: MTTO Banda Transportadoras

Assets Equipment Old Version [Icons] FE

Banda transportadora FU (EQ-EM-BT-023) Save

Out of Service: No
Enabled

LOCATION WORK MANAGEMENT RESOURCES AVAILABILITY READINGS

<input type="checkbox"/> Movement Date ↓	Source	Target
<input type="checkbox"/> 2024-04-06	// FU-R/ HOTEL CORPORATIVO/ RECEPCION/	// CENTRO COMERCIAL EL TESORO/

Showing 1 of 1

Options available in the histories:

1. **Location:** Here, the history of all locations associated with the asset is displayed, including:

The screenshot shows the 'Assets Equipment' interface for asset 'Banda transportadora FU (EQ-EM-BT023)'. The 'LOCATION' tab is selected, displaying a table with columns for Movement Date, Source, and Target. The table shows one entry for 2024-04-06, moving from 'FU-R/ HOTEL CORPORATIVO/ RECEPCION/' to 'CENTRO COMERCIAL EL TESORO/'. The 'Historical' tab is also highlighted in the left sidebar.

<input type="checkbox"/>	Movement Date ↓	Source	Target
<input type="checkbox"/>	2024-04-06	// FU-R/ HOTEL CORPORATIVO/ RECEPCION/	// CENTRO COMERCIAL EL TESORO/

- **Movement Date:** Date when the location was assigned.
- **Source:** Initial location of the asset before the movement.
- **Destination:** Place where the asset was located.
- **Personnel:** Responsible for the movement.

2. **Work Management:** This section details the history of all tasks assigned to the asset, including:

The screenshot displays the 'Work Management' section for the asset 'Banda transportadora FU (EQ-EM-BT-023)'. The interface includes a sidebar with various details sections, a top navigation bar with 'WORK MANAGEMENT' selected, and a table of work orders. The table columns are Work Order, Status, Description, Task type, and Actual Schedule Date. The 'Historical' section in the sidebar and the 'WORK MANAGEMENT' tab in the top navigation are highlighted with red boxes.

Work Order	Status	Description	Task type	Actual Schedule Date
RDO-289-CD	Closed WO's	MTTO MENSUAL	PREVENTIVO	2023-07-05
RDO-222-CD	Closed WO's	TOMA DE LECTURAS DEL EQUIPO	PREVENTIVO	2023-06-22
OT-1688	Closed WO's	TOMA DE LECTURAS DEL EQUIPO	PREVENTIVO	2023-06-15
OT-1698	Closed WO's	MTTO 500 HRS	PREVENTIVO	2023-06-08
OT-1682	Closed WO's	FUGA DE ACEITE	CORRECTIVO	2023-06-07
OT-1681	Closed WO's	MTTO MENSUAL	PREVENTIVO	2023-06-05

- o **Work order:** Identifying number of the intervention.
- o **Status:** Current status of the work order.
- o **Task type:** Category of the intervention.
- o **Description:** Brief explanation of the task.
- o **Scheduled date:** Date scheduled for the task.
- o **Date of completion:** Date when the task was completed.
- o **Group 1:** Keywords associated with the task.

3. **Resources:** This section presents a record of the different resources used in the various work orders assigned to the asset, including:

The screenshot shows the 'Resources' tab selected for the asset 'Banda transportadora FU {EQ-EM-BT-023}'. The table below represents the data shown in the 'Resources' section:

Work Order	Status	Date of completion	Task type	Task	Resource Type
RDO-289-CD	Closed WO's	2023-12-13	PREVENTIVO	MTTO MENSUAL	Services
RDO-289-CD	Closed WO's	2023-12-13	PREVENTIVO	MTTO MENSUAL	Inventory
RDO-289-CD	Closed WO's	2023-12-13	PREVENTIVO	MTTO MENSUAL	Inhouse Personn
OT-1698	Closed WO's	2023-10-25	PREVENTIVO	MTTO 500 HRS	Inventory
OT-1698	Closed WO's	2023-10-25	PREVENTIVO	MTTO 500 HRS	Inventory
OT-1698	Closed WO's	2023-10-25	PREVENTIVO	MTTO 500 HRS	Inhouse Personn
OT-1698	Closed WO's	2023-10-25	PREVENTIVO	MTTO 500 HRS	Inhouse Personn
OT-1682	Closed WO's	2023-06-07	CORRECTIVO	FUGA DE ACEITE	Inventory
OT-1681	Closed WO's	2023-06-07	PREVENTIVO	MTTO MENSUAL	Inhouse Personn
OT-1681	Closed WO's	2023-06-07	PREVENTIVO	MTTO MENSUAL	Inventory
OT-1681	Closed WO's	2023-06-07	PREVENTIVO	MTTO MENSUAL	Services

- **Resource type:** Description of the type of resource used.
- **Quantity:** Number of resources used.
- **Resource:** Details of the resource used.
- **Resource source:** Origin of the resource used.
- **Unit cost:** Individual value of the resource.
- **Total cost:** Total value of the resources used.

4. **Availability:** Here, the user is informed about the dates when the asset was out of service, detailing:

The screenshot displays the 'Assets Equipment' interface. The top navigation bar includes 'Old Version' and a user profile 'FE'. The main content area is titled 'Banda transportadora FU (EQ-EM-BT-023)' and features a 'Save' button. The 'Availability' tab is selected and highlighted with a red box. Below the tab, there is a table with the following columns: 'Report date', 'Date out of service', 'Date back in service', and 'Duration'. The table contains one record for the date 2023-06-07, with a duration of 02:18. The 'Historical' option in the sidebar is also highlighted with a red box.

Report date ↓	Date out of service	Date back in service	Duration
2023-06-07	2023-06-07 09:00	2023-06-07 11:18	02:18

- **Report date:** Date when the equipment failure was reported.
- **Date out of service:** Date when the equipment was considered inoperative.
- **Date back in service:** Date of restoration of equipment operability.
- **Duration:** Time interval during which the equipment was out of service.

5. **Readings:** Users have the ability to review the history of readings from meters linked to the asset, displaying information such as:

The screenshot shows the 'Banda transportadora FU (EQ-EM-BT-023)' asset page. The 'READINGS' tab is selected, displaying a table of meter readings. The table has the following columns: Meter, Date of entry, Date of Reading, Reading, Accumulated Value, and Active Task. The 'Historical' option in the sidebar is also highlighted.

Meter	Date of entry	Date of Reading	Reading	Accumulated Value	Active Task
Temperatura	2024-02-16 12:56	2024-02-16 12:01	0 °C	---	No
Temperatura	2024-02-16 12:56	2024-02-16 12:01	0 °C	---	No
Temperatura	2023-10-25 06:22	2023-05-25 06:22	0 °C	---	No
Temperatura	2023-10-25 06:22	2023-04-25 06:21	0 °C	---	No
Temperatura	2023-10-25 06:21	2023-03-25 06:21	0 °C	---	No
Temperatura	2023-10-25 06:21	2023-02-25 06:21	0 °C	---	No
temperatura	2023-10-25 00:39	2023-03-25 00:39	0 °C	---	No
temperatura	2023-10-25 00:39	2023-02-25 00:39	0 °C	---	No
temperatura	2023-10-25 00:39	2023-01-11 00:00	0 °C	---	No

- **Meter:** Name of the meter assigned to the asset.
- **Date of entry:** Date of meter assignment to the asset.
- **Date of reading:** Date of reading registration.
- **Reading:** Value measured by the meter.
- **Cumulative value:** Total cumulative value by the meter (if applicable).
- **Active Task:** Indication if the reading triggered tasks related to the asset.
- **Source:** Method of storage of the reading (manual or via a work order).

With this functionality, users can easily access and view detailed information about the history of activities related to assets, facilitating management and tracking.